Novi Source

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The Novi Organizational Identity Source Plugin is designed to integrate with the [Novi Association Management Software](#) platform using the [Novi AMS API](#).

Modes

Org Identity Source Mode	Support
Manual Search and Linking	Supported
Enrollment, Authenticated	Not supported
Enrollment, Claim	Not supported
Enrollment, Search	Supported
Enrollment, Select	Supported

Org Identity Sync Mode	Support
Full	Not supported
Query	Supported
Update	Supported
Manual	Supported

Installation

This is a non-core plugin, see [Installing and Enabling Registry Plugins](#) for more information.

Configuration

> ⓘ This plugin works with both staging (`https://myassociation.novistaging.com`) and production (`https://www.myassociation.org`) environments.

1. Login to the administrative area (`/admin`) of the environment and generate an API Key, as described in the *Initial Setup* section of [this guide](#).
2. Back in Registry, create a new Server (*Servers* >> *Add a New Server*) of type **HTTP**.
3. Configure the HTTP Server:
    a. **Server URL**: The URL to the Novi environment with `/api` appended, for example `https://www.myassociation.org/api`.
    b. **Username:** *Leave blank.*
    c. **Password**: The API Key generated in step 1.
4. Add a new Org Identity Source (*Configuration* >> *Organizational Identity Sources* >> *Add a New Organizational Identity Source*), with the Plugin type set to *NoviSource*.
5. Configure NoviSource by selecting the Server created above.

Performing Searches

The Novi API currently supports searching for members using an exact name (exact, case insensitive match, including all name components) and exact email address (also case insensitive).

NoviSource uses two fields to determine active records. A record flagged as *Active: false* is treated as deleted, while a record with a *MemberStatus* value of anything other than *current* or *grace_period* is treated not a current member in the association. In either of these cases, NoviSource will not return a valid record (even though the record may appear in search results).

API queries are subject to [rate limits](#).

See Also

- cm_novi_sources