

Grouper UI

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If you are using Grouper 2.2 or above you are in the right place to learn about the UI!

A bit of Grouper UI history:

- Grouper 2.2 and above features a UI which makes Grouper easy to use by end users and administrators.
- Prior to version 2.4.0, it co-exists with the legacy Admin UI and the [Lite UIs](#), and is installed as the default UI (default URL) when you [install the UI](#).
- In Grouper 2.4, the Admin UI and Lite UIs have been removed (though they can be [added back from a custom patch](#)).

Grouper 2.5 offers additional flexible options:

- Grouper 2.5+ features a [Custom UI](#) that can be used per group, on top of the UI described below.
- Grouper 2.5.43+ features [Grouper Custom Templates via GSH](#) that can be used for custom inputs to the UI

How-to Guides for doing things in the UI:

- [Grouper UI - Add a member \(entity or group\) to a group](#)
- [Grouper UI - Assign/view permissions](#)
- [Grouper UI - Assign someone to be able to manage a group](#)
- [Grouper UI - attribute action editor](#)
- [Grouper UI - attribute name editor](#)
- [Grouper UI - Auditing](#)
- [Grouper UI - Check version](#)
- [Grouper UI - Composites](#)
- [Grouper UI - Create a composite group](#)
- [Grouper UI - Create a new folder](#)
- [Grouper UI - Create a new group](#)
- [Grouper UI - Creating a policy group \(run template\)](#)
- [Grouper UI - Delete Folder](#)
- [Grouper UI - Find an entity or a group by searching](#)
- [Grouper UI - Folder attribute view and edit](#)
- [Grouper UI - Granting Privileges](#)
- [Grouper UI - Membership View Advanced Options](#)
- [Grouper UI - Move a folder](#)
- [Grouper UI - Move a group UI](#)
- [Grouper UI - Navigation using tree](#)
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- [Grouper UI - subject API diagnostics](#)
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- [Grouper UI - Types on objects](#)

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General information

The Grouper 2.2+ UI is based on ajax. The URLs change for bookmarking and back button, but the page does not reload (so the tree can remain in a constant state)

Main screen

The main screen is a dashboard that shows a search, quick links, a tree control to browse the repository, recent tasks that the user has performed, and small windows that the user can use to find what they need in Grouper

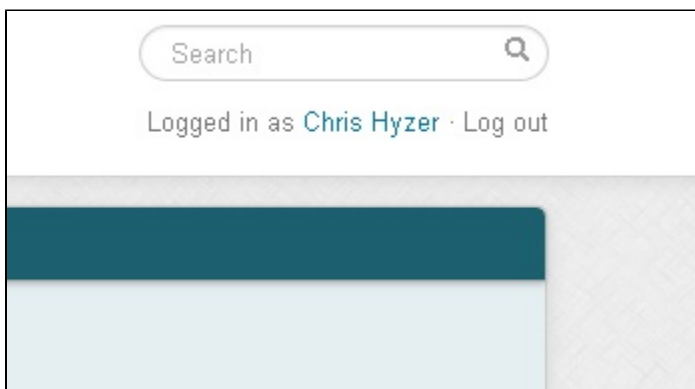
The screenshot shows the Grouper web interface. At the top left is the 'INTERNET' logo. At the top right is a search bar and a login status 'Logged in as Chris Hyzer · Log out'. The main content area is divided into several sections:

- Left sidebar:** Contains a '+ Create new group' button, 'Quick links' (My groups, My folders, My favorites, My services, Admin UI, Lite UI), and a 'Browse Folders' tree view showing a hierarchy from Root to various folders like 'apetro-unicon', 'apps', 'aStem', 'atest', 'chris', 'community', 'fgac', 'Grouper Administration', 'groupSync_v2_0_0', 'QS University of Bristol', 'someFolder', 'test', 'test2', 'test3', and 'users'.
- Header:** A dark blue bar with the text 'Home'.
- Main content area:**
 - Grouper Institute of Higher Education:** A section with a description: 'This website allows you to manage groups associated with your organization and the members of those groups. For a list of answers to frequently asked questions, refer to the [support documentation](#).'
 - Recent activity:** A table of recent actions:

Assigned 'Attribute update' privilege to Kevin Latimer for the folder kevinLatimer.	2014/06/18 10:12 AM
Assigned 'Attribute read' privilege to Kevin Latimer for the folder kevinLatimer.	2014/06/18 10:12 AM
Assigned 'Create group' privilege to Kevin Latimer for the folder kevinLatimer.	2014/06/18 10:12 AM
Assigned 'Create folder' privilege to Kevin Latimer for the folder kevinLatimer.	2014/06/18 10:12 AM
Added folder kevinLatimer.	2014/06/18 10:12 AM
Assigned 'Attribute update' privilege to Sharif Nijim for the folder sharifNijim .	2014/06/17 15:42 PM
 - My favorites:** A list showing 'uiGroup' with a sub-item 'Grouper Administration' and a 'View all favorites' link.
 - Groups I manage:** A list of groups including 'java-devs' (sub-item: 'apetro-unicon : friends'), 'users' (sub-item: 'apps : issueTracker'), 'library' (sub-item: 'aStem'), 'testGroup' (sub-item: 'atest'), 'admin' (sub-item: 'chris : roles'), 'user' (sub-item: 'chris : roles'), 'testGroup' (sub-item: 'chris'), and 'students'.
 - My services:** A list showing 'issueTracker' and a 'View all services' link.

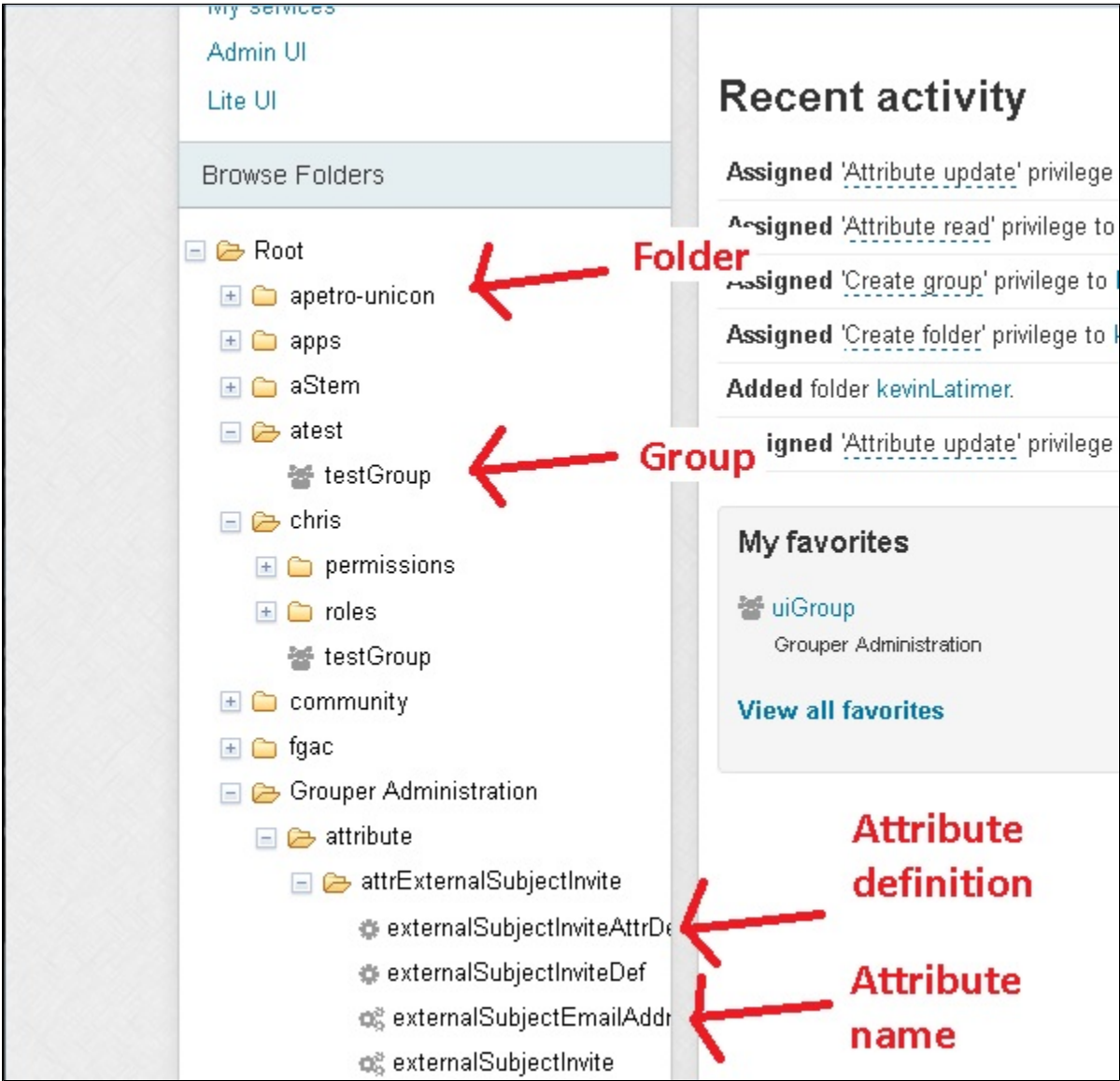
Search

There is a search box at the top right of the main 2.2 UI screen where you can search for entities, groups, folders, attribute definitions, or attribute names



Tree browser

The tree on the left shows folder, groups, attribute definitions and attribute names. If you click on an item in the tree it will go to the main screen for that item. The folder is ajax based, it will retrieve the data as you click on items. It will only show a certain configurable number of items in a folder so there are not performance problems. The tree is secure, only items the user can see will be displayed. As edits to the registry occur, or as screens are navigated, the tree on the left will not change by default, although there is a property to set to enable this. To repopulate the tree and navigate to the object on the page, click the double arrow icon next to the Browse Folders heading. To refresh the tree without navigating to the current object, refresh the page.



Recent activity

The main screen shows several line items of recent activity that the user has done. The user might need to do a similar function again and can easily find the required objects.

This website allows you to manage groups associated with your organization and the members of those groups. For a list of answers to frequently asked questions, refer to the [support documentation](#).

Recent activity

Added attribute Grouper user data to a membership for member GrouperSysAdmin .	2014/06/23 06:45 AM
Added GrouperSysAdmin as a member of the grouperUiUserData group.	2014/06/23 06:45 AM
Edited group grouperUiUserData .	2014/06/23 06:45 AM
Added group grouperUiUserData .	2014/06/23 06:45 AM
Added folder grouperUi .	2014/06/23 06:45 AM
Added my name is test.subject.5 as a member of the group1 group.	2014/06/22 16:34 PM

My favorites

Groups I manage

My services

Quick links

The quick links on the left of the UI help the user quickly find objects they need to use. "My groups" shows groups the user can manage. "My folders" shows folders that the user manages. "My favorites" shows objects the user has tagged to be favorites. "My services" shows folders that are marked as services that the user is a member of or an admin of.

INTERNET®

+ Create new group

Quick links

My groups

My folders

My favorites

My services

Admin UI

Lite UI

Browse Folders

Root

Home

Groupo

Institute of

This website allows frequently asked qu

Recent ac

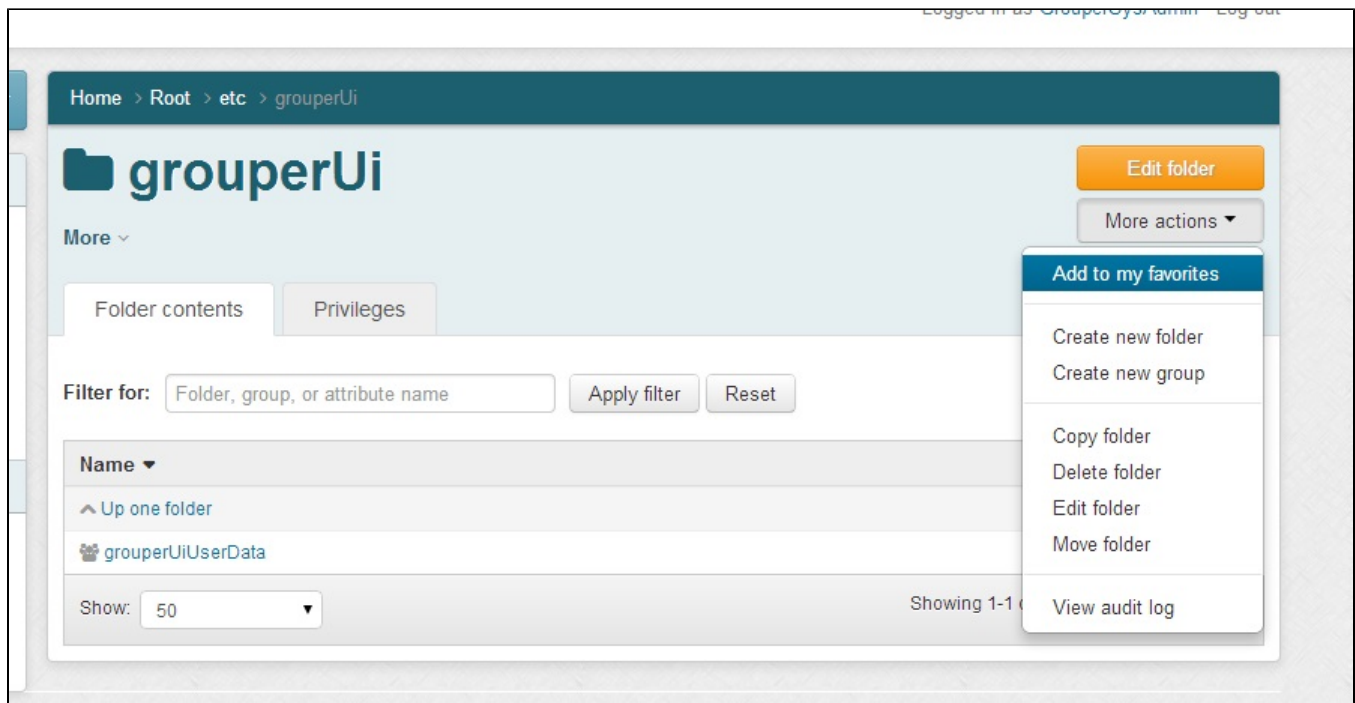
Edited attribute va

Added attribute va

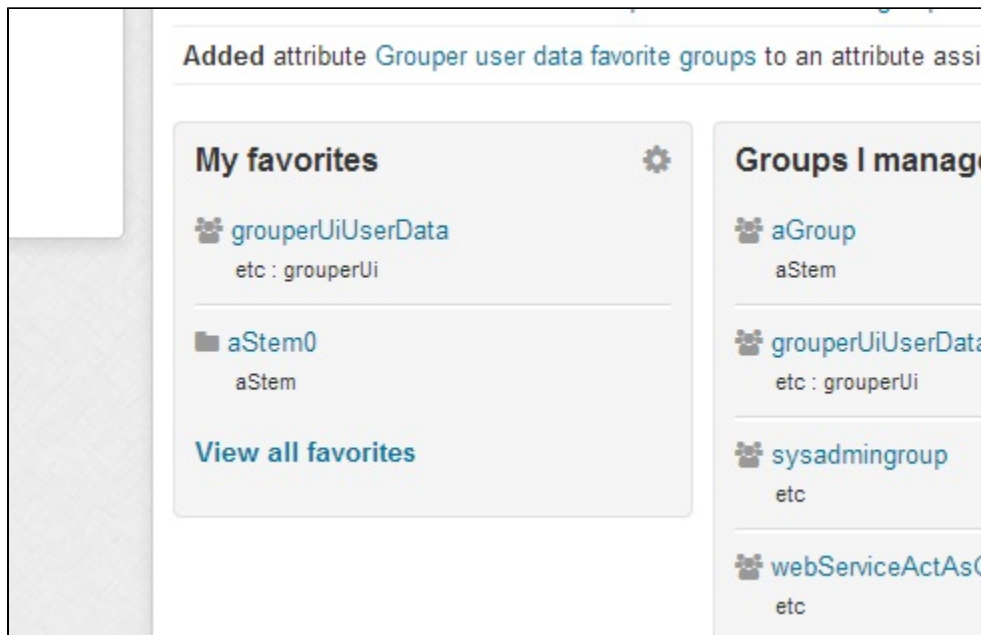
Favorites

On the object screens (as of v2.2.0 this is the Group screen, Folder screen, and Entity screen), you can use the "More actions" button to add or remove that object from favorites. A short list of favorites is available on the main screen widgets, and a link is provided to see all of the favorites. If there are objects that the user uses frequently, "favorites" can help reduce the time needed to find those objects in the registry.

Here is how to add/remove an object from favorites



Favorites widget on the main screen



Favorites screen

▼

—

Home > My favorites

My favorites

Filter for:

Favorite name

Apply filter

Reset

Favorite path	Favorite name
etc:: grouperUi	 grouperUiUserData
aStem	 aStem0

Show: 50 ▼

Showing 1-2 of 2 · [First](#) | [Prev](#) | [Next](#) | [Last](#)

Groups I manage

There is a widget on the main UI, a page linked from the widget "View all groups", and a link from the "Quick links".

Quick links on main page:

favorite groups to an attribute assignment.

Groups I manage

aGroup
aStem

grouperUiUserData
etc : grouperUi

sysadmingroup
etc

webServiceActAsGroup
etc

webServiceClientUsers
etc

group1
test

group2
test

[View all groups](#)

My serv

[View all s](#)

My groups

These tabs show groups that the user is a member of, has privileges on, or can join

Groups I manage

This tab gives a paged, sorted, and searchable view into the groups the user can manage. These are groups that the use has UPDATE or ADMIN privileges on.

Logged in as Chris Nyzer

+ Create new group

Quick links

My groups

My folders

My favorites

My services

Admin UI

Lite UI

Browse Folders

Root

apetro-unicorn

apps

aStem

atest

chris

Home > My groups

My groups

Groups I manageMy membershipsGroups I can join

The following table lists all groups in which you are allowed you to manage the group's membership list.

Filter for: Apply filter Reset

Folder	Group name
apetro-unicorn : friends	java-devs
apps : issueTracker	users
aStem	library
atest	testGroup
chris	christest

My memberships

The "my memberships" tab shows groups that the user is a member of either directly or indirectly. Note, if you have privileges to leave one of the groups (ADMIN, UPDATE, OPTOUT), you will see a button that allows you to leave the group.

Logged in as Chris Nyzer

+ Create new group

Quick links

My groups

My folders

My favorites

My services

Admin UI

Lite UI

Browse Folders

Root

apetro-unicorn

apps

aStem

atest

chris

community

fgac

Home > My groups

My groups

Groups I manageMy membershipsGroups I can join

The following table lists all groups in which you are a member, whether directly or indirectly.

Filter for: Apply filter Reset

Folder	Group name
apetro-unicorn : friends	java-devs
apps : issueTracker	users
atest	testGroup
chris	christest
chris	testGroup
Grouper Administration	externalSubjectInviters
Grouper Administration : grouperUi	grouperUiUserData

Leave group

Groups I can join

The "groups I can join" tab shows groups that the user is not a member of but which they are allowed to add themselves to. This means they have ADMIN, UPDATE, or OPTIN privileges on the group.

Logged in as Chris Hyzer · Log out

new group

Home > My groups

My groups

Groups I manageMy membershipsGroups I can join

The following table lists all groups which you are allowed to join as a member.

Filter for:

Folder	Group name	
■ aStem	👤 library	Join group
■ chris : roles	👤 admin	Join group
■ chris : roles	👤 user	Join group
■ community	👤 students	Join group
■ fgac : apps : secureUserData : roles	👤 user	Join group

My folders

These tabs show folders the user can manage, folders with groups the user manages, or folders with attributes the user manages

Folders I manage

This tab gives a paged, sorted, and searchable view into the folders the user can manage. These are folders that the use has any privileges on.

Logged in as Chris Hyzer · Log out

new group

Home > My folders

My folders

Folders I manageFolders with groups I manageFolders with attributes I manage

The following table lists the folders on which you have privileges

Filter for:

Folder path	Folder name
Root	■ Root
Root	■ apetro-unicorn
apetro-unicorn	■ friends
Root	■ apps
apps	■ issueTracker
Root	■ aStem

Folders with groups I manage

This tab shows folders that contains groups that the user manages. This means the user has UPDATE or ADMIN on the groups

group

Home > My folders

My folders

Folders I manage | Folders with groups I manage | Folders with attributes I manage

The following table lists the folders containing groups that I manage

Filter for: All Folder name Apply filter Reset

Folder path	Folder name
apps	issueTracker
Root	atest
Root	chris
Groupers Administration	grouperUI
Root	test
test	chris

Folders with attributes I manage

This tab shows folders that contain attributes that the user manages. This means the user has ATTR_UPDATE or ATTR_ADMIN on the attributes

Home > My folders

My folders

Folders I manage | Folders with groups I manage | Folders with attributes I manage

The following table lists the folders containing attributes that I manage

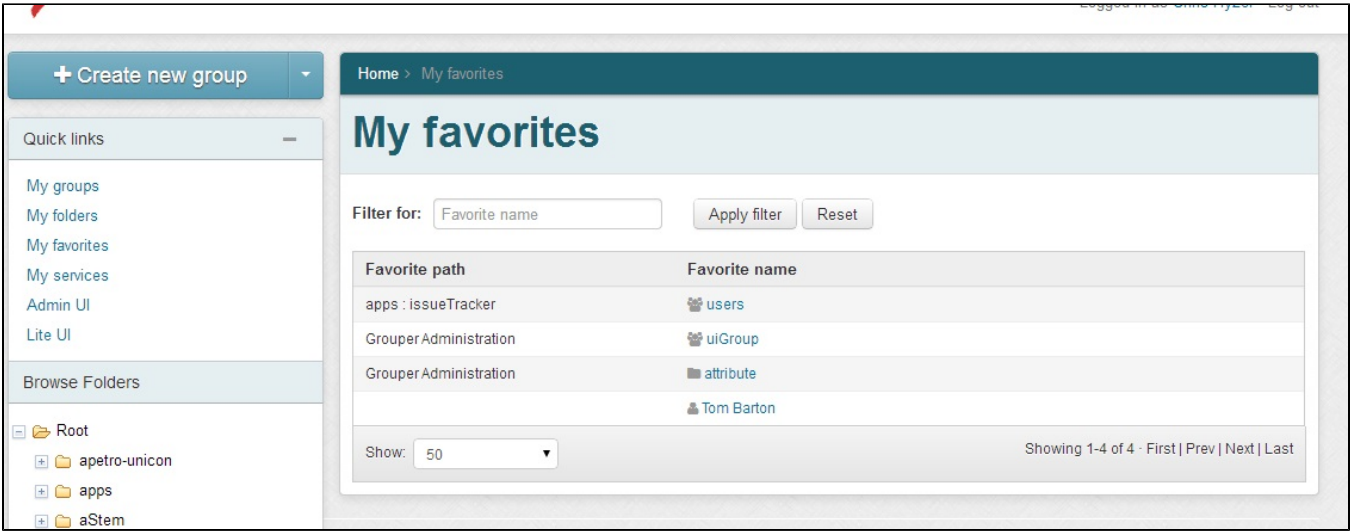
Filter for: All Folder name Apply filter Reset

Folder path	Folder name
apps	issueTracker
Root	atest
users : penn	mchzyer

Showing 1-3 of 3 · First | Prev | Next | Last

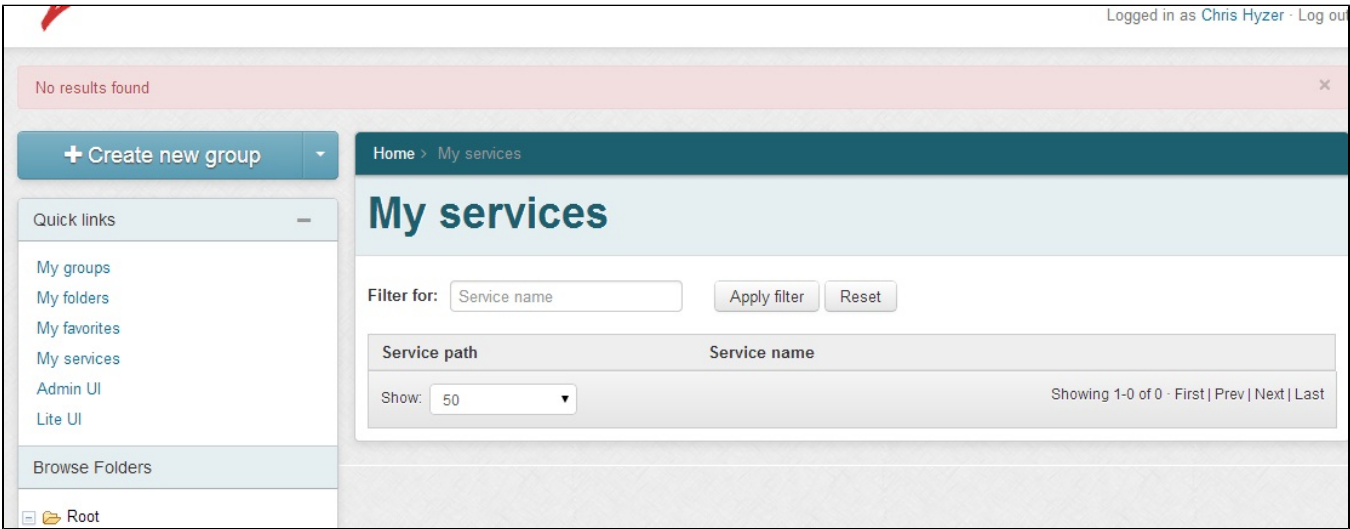
My favorites

The "my favorites" screen shows all the objects in Grouper that the user has marked as a favorite. Initially this is just Groups, Folders, and Entities (e.g. people), but eventually will also cover attributes and permissions. This list is paged, sorted, and searchable. This screen is accessed from the Quick Links list on the left of the UI.



My services

The "my services" screen shows all the services in Grouper (a special attribute on a folder) where the folder contains groups that the user manages or is a member of. This list is paged, sorted, and searchable. This screen is accessed from the Quick Links list on the left of the UI.



Search

The search function of the new UI is accessed from the top right of the UI. This will submit to the search screen. This search screen can filter in 6 areas: all object types, groups, folders, entities, attribute definitions, attribute names. The results are organized by object type and paged.



test

Logged in as [Chris Hyzer](#) · [Log out](#)

+ Create new group

Quick links

[My groups](#)
[My folders](#)
[My favorites](#)
[My services](#)
[Admin UI](#)
[Lite UI](#)

Browse Folders

[-] Root

[-] apetro-unicorn

[-] friends

java-devs

+

 apps

+

 aStem

+

 atest

+

 chris

+

 community

+

 fgac

+

 Grouper Administration

+

 groupSync_v2_0_0

Home > Search results

Search results

Search for:

stem

Filter for:

Everything

Search

Reset

Folder	Name
Root	aStem
aStem	aFolder32
fgac : apps : secureUserData	schemas
QS University of Bristol : Non Academic Departments	Information Systems and Computing
aStem	library
users : duke : shilen	students system of record
users : penn2 : brunk	brunk_group includes
users : penn2 : brunk	brunk_group system of record
users : penn2 : brunk	brunk_group system of record and includes
users : penn2 : brunk	brunk_students_group system of record

New group

The "new group" screen creates a new group in a specified folder in the Grouper namespace. The "new group" button is in the upper left of the UI. The folder combobox will default to whatever folder is being accessed, but can be changed to another folder. The combobox will only show result folders where the user is allowed to create groups. Generally the group name and group ID are the same, so to save time and help with consistency, as the user types in the group name, the ID will be populated with the same text unless the user chooses to have them differ.

Logged in as [Chris Hyzer](#) · Log out

+ Create new group

Quick links

My groups

My folders

My favorites

My services

Admin UI

Lite UI

Browse Folders

Root

apetro-unicon

friends

java-devs

apps

aStem

aFolder32

library

atest

chris

community

Home > New folder

New folder

Create in this folder:
Enter a folder name or [search for a folder where you are allowed to create new folders](#).
Enter 'Root' for the top level folder

Folder name:
Name is the label that identifies this folder, and might change.

Folder ID: ☐ Edit the ID
ID is the unique identifier for this stem. It should be short and simple, and might have character restrictions. The ID should rarely change, if ever.

Description:
Description contains notes about the folder, which could include: what the folder represents, why it was created, etc.

Save

Cancel

Group screen

The group screen is reached when a group is clicked on the UI. This could be in the menu, search results, or other screens that show groups. By default the group screen shows the group name and description and the members. The members tab of the group screen is sorted, paged, and filterable. It shows immediate or effective members of the group which could be groups or non-group entities.

Logged in as [Chris Hyzer](#) · Log out

+ Create new group

Quick links

My groups

My folders

My favorites

My services

Admin UI

Lite UI

Browse Folders

Root

apetro-unicon

friends

java-devs

apps

aStem

aFolder32

library

atest

chris

community

fgac

Home > Root > test > testGroup

 testGroup

+ Add members

More actions

Description of testGroup

More

Members

Privileges

More

The following table lists all entities which are members of this group.

Filter for:

Apply filter

Reset

Remove selected members

☐ Entity name	Membership	Actions
☐ Chris	Indirect	Actions
☐ Chris Hubing	Direct	Actions
☐ Chris Hyzer	Direct, Indirect	Actions
☐ christest	Direct	Actions
☐ GrouperSysAdmin	Direct	Actions
☐ Peter	Direct	Actions

Group add members

The "add members" button in the upper right will show a hidden panel which has a combobox to find members to add.

The screenshot shows the 'testGroup' interface. On the left is a sidebar with 'Quick links' (My groups, My folders, My favorites, My services, Admin UI, Lite UI) and 'Browse Folders' (Root, apetro-unicon, friends, java-devs, apps, aStem, aFolder32, library, atest, chris). The main area has a header 'Home > Root > test > testGroup' and a 'testGroup' title. A '+ Add members' button is in the top right. Below it is a 'More actions' dropdown. The 'Member name or ID:' field is empty, with a hint 'Enter an entity name or ID, or [search for an entity](#)'. The 'Assign these privileges:' section has radio buttons for 'Default privileges' (selected) and 'Custom privileges', with an 'Add' button and a link 'or import a list of members'. Below this is a 'Description of testGroup' section with a 'More' dropdown. The 'Members' tab is selected, showing a table of members. A filter section at the bottom has a 'Filter for:' dropdown set to 'All members', a 'Member name' search box, and 'Apply filter' and 'Reset' buttons. A 'Remove selected members' button is also present.

The combobox will show results of searches in subject sources. Groups are returned which the user can READ. The control can be controlled with the keyboard.

This screenshot shows the same 'testGroup' interface, but with the 'Add members' button clicked, revealing a search dropdown. The dropdown lists search results for the query 'john'. The results include several 'users:penn2:johnrp:johnrp_...' entries with various privileges, and a list of names: John Smith, John Benson, John Blair, John Brooks, John Bush, John Collins, John Dolphin, John Edwards, and John Masterson. The 'Members' tab is still selected, and the filter section at the bottom remains visible.

Members can be added with default privileges (member), or they can be given other privileges in addition or instead

More actions

Member name or ID:

John Smith

Enter an entity name or ID, or [search for an entity](#).

Assign these privileges:

☐ Default privileges

☒ Custom privileges

☒ MEMBER

☐ ADMIN

☐ UPDATE

☐ READ

☐ VIEW

☐ OPTIN

☐ OPTOUT

☐ ATTRIBUTE READ

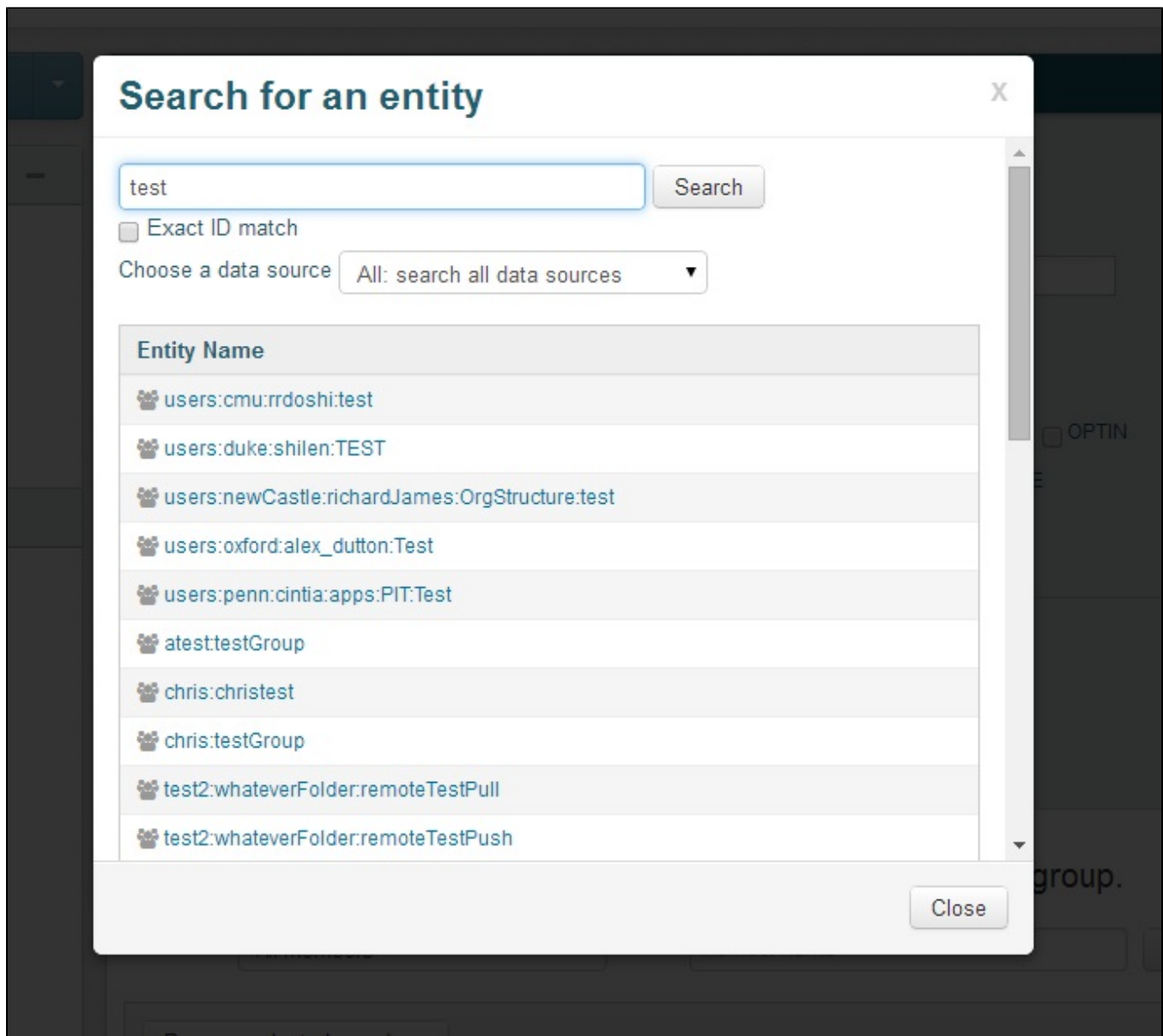
☐ ATTRIBUTE UPDATE

Add

or import a list of members .

Description of testGroup

The user could use a modal dialog instead of the combobox. Note:a modal dialog can be used for any combobox in the new Grouper UI.



Group member action

For each member displayed on the Group screen, there is an action pull down which will show buttons available to the user depending on the row and the privileges of the user using the UI.

MembersPrivilegesMore ▾

The following table lists all entities which are members of this group.

Filter for: All members ▾Member nameApply filterReset

Remove selected members

☐ Entity name ▾	Membership	
☐ Chris	Indirect	Actions ▾
☐ Chris Hubing	Direct	Actions ▾
☐ Chris Hyzer	Direct, Indirect	Actions ▾
☐ christest	Direct	
☐ GrouperSysAdmin	Direct	
☐ Peter	Direct	Actions ▾
☐ Shilen Patel	Direct	Actions ▾
☐ Tom Barton	Direct	Actions ▾

Edit membership and privileges
Revoke membership
Trace membership

Group member edit membership

From the member action drop down, you can edit the membership. If it is a direct membership you can assign start and end dates

Chris Hyzer

Membership and privileges in testGroup group

Unique ID: 0b5949edd3bf4b65a0ab7e9ce97a4cf9

Name: Chris Hyzer

Description: [unverifiedInfo] Chris Hyzer - Penn [externalUserID] mchyzer@upenn.edu

☒ Chris Hyzer **is a direct member** of the testGroup group

☒ Chris Hyzer **is an indirect member** of the testGroup group

Start date:

The date on which this entity's membership begins.

End date:

The date on which this entity's membership expires.

Save

Cancel

Trace

Group member trace membership

The membership trace is available from the actions drop down on the members tab of the group screen. You can see the path that a user has to the overall group. The trace screen will explain nested groups, composite groups, and privilege inheritance (when dealing with privileges).

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-devs

r32

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administration

c_v2_0_0

sity of Bristol

er

 **overallgroup**

Trace membership for Chris Hyzer

Chris Hyzer is a member of the *overallgroup* group by the following paths:

Chris Hyzer is a **direct member** of

- test:leftfactor
 - which is a **composite factor** intersect with rightfactor of
 - test:overallgroup

Chris Hyzer is a **direct member** of

- test:rightfactor
 - which is a **composite factor** intersect with leftfactor of
 - test:overallgroup

Chris Hyzer is a **direct member** of

- test:testGroup
 - which is a **direct member** of
 - test:leftfactor
 - which is a **composite factor** intersect with rightfactor of
 - test:overallgroup

Chris Hyzer is a **direct member** of

Group menu

The group dropdown menu shows actions to perform involving the group. These are in a drop down so the buttons do not clutter the screen. The items in this drop down vary depending on the state of the group and the privileges of the user.

testGroup

roup

+ Add members

More actions ▾

Add to my favorites

Leave group

Copy group

Delete group

Edit group

Edit composite

Move group

Export members

Import members

Invite external users

Remove all members

View audit log

Admin UI

Privileges

More ▾

able lists all entities which are members of this group.

s ▾

Member name

App

Members

Membership
Indirect
Direct
Direct, Indirect
Direct
Direct

Actions ▾

Actions ▾

Copy group

You can select "Copy group" from the group menu to copy a group and optionally its members, privileges, and attributes to another folder

[Home](#) > [Root](#) > [test](#) > testGroup

testGroup

Copy group

New group name:

Name is the label that identifies this group, and might change.

New group ID:

ID is the unique identifier for this group. It should be short and simple, and must be all lowercase with no spaces or special characters. The ID must be unique within this folder, and should rarely change.

Copy into this folder:

Enter a folder name or [search for a folder where you are allowed to create new groups](#).

☒ Copy attributes?

If you select this option, all custom attributes will be copied to the new group. If you do not have read access to all attributes in the group, you will get a privilege error.

☒ Copy list memberships of the group?

If you select this option, all members of the group in the default list along with any custom lists will be copied to the new group. If you do not have read access to any of the custom lists, you will get a privilege error.

☒ Copy privileges of the group?

If you select this option, all privileges of the group will be copied to the new group. If you do not have read access to any of the privileges, you will get a privilege error.

☒ Copy list memberships where the group is a member of other groups?

If you select this option and the group is a member of other groups, the new copied group will be added to the other groups' membership list. If you do not have access to add members to the other groups, you will get a privilege error.

☒ If you select this option and the group has privileges to other groups or folders, the new copied group will also be given privileges to those other groups or folders. If you do not have access to add privileges to the other groups or folders, you will get a privilege error.

If you select this option and the group has privileges to other groups or folders, the new copied group will also be given privileges to those other groups or folders. If you do not have access to add privileges to the other groups or folders, you will get a privilege error.

Copy

Cancel

See Also

[Grouper UI Installation - Configuring the Grouper UIs](#)

[LITE UIs](#)