

Grouper Product Roadmap

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Grouper Product Roadmap

This roadmap sketches substantial and signal functional enhancements to Grouper, and to align at least some of them with future releases. It is (always!) a work in progress, subject to the considerations and requirements of participants in the Grouper Working Group. It is also a proposition: it represents the default plan that the Grouper core developers will attempt to implement.

Items that have fallen off of the roadmap appear further below with some explanation as to why.

Release	Tentative date or time frame
1.6	Released June 2010
2.0	Released September 2011
2.1	Released March 2012
2.2	Released July 2014
2.3	Released April 2016
2.4	Released August 2018
2.5	Released April 2020
2.6	Estimated Q1 2021

Release	Item	Description
2.5 patch	LDAP provisioning	Improve PSPNG so it is more performant and accurate.
2.5 patch	Provisioning in UI	Add UI elements to troubleshoot and monitor provisioning.
2.5 patch	Daemon configuration	UI elements to add/edit/remove Grouper daemons including configuration specific to each type of daemon
2.5 patch	External systems wizards	Wizards to guide administrators through configuring, managing, testing external systems. External systems and things Grouper connects to and generally have endpoints, credentials, and settings.
2.5 patch	Provisioning configuration wizard	UI screens to configure a provisioner and assign provisioning to folders and groups
2.5 patch	Provisioning controls on grouper objects	Screens on folders, groups, memberships, and subject to view, troubleshoot, and fix provisioning. Reports of activity, errors, etc.
2.5 patch	Migrate Grouper git	For consistency, reporting, licensing reasons, Internet2 would like the Grouper git repo to be in its enterprise account instead of public git
2.5 patch?	Revisit Grouper service registry	Identify services in grouper. Make them easy to see, join, manage, document, attest, etc. https://docs.google.com/document/d/1zV2kuAKOwoBFIf4GlpIQt6-NFsVkbdYdagDjGcJ7efQ/edit
2.5 patch?	Simplify UI	Make UI task oriented and easy to use for various types of users

2.5 patch?	Integrate connid	midpoint uses connid for provisioning. This is a standard. We would like Grouper to be able to load from and provision to connid connectors. We would also like to migrate our (non-ppng) connectors (e.g. duo, box, etc) to connid (if not there already) and share with midpoint.
2.5?	Improve notifications	support people, groups, and email lists. Individual email addresses are problematic. Add ability to batch emails. Log emails (temporarily). User can control preferences. Notify configure on groups. Grouper email notifications
2.5 patch	Support JSON in grouper client	grouper client currently does XML but should do JSON (by default with option to switch back)
2.5 patch	Subject source adaptor configuration wizard	Have grouper subject source adaptor configuration in the UI like the loader config. Explore including Midpoint and Comanage if useful
2.5 patch	Curated groups	Add features to support Duke presentation https://meetings.internet2.edu/media/medialibrary/2019/12/05/20191211-mckee-paranoidiam_1.pdf
?	Move GSH needs into the UI	Look at how the community uses GSH and move those needs into the UI
?	Membership constraints	Allow memberships to be able to be constrained for certain reasons, when those conditions are met, enable the membership, else disable. And keep the existing enabled/disabled dates if applicable
2.6	Installer in UI container	Move or allow parts of the "install container" to be in the UI container. This should allow servlets to load without any config, and walk through the setting up of the database and other things
2.5 patch	Custom Grouper types	Allow institution specific types to be added. Get requirements from community.
2.5 patch	Daily report refactor	Refactor the Grouper "daily" report. make it a dashboard on UI. Keep calculations in attributes if they aren't already there with instrumentation. See what features we can use from Michael Gettes dashboard. See what features from Chad Redman email on April 9, 2019 with his daily report features
2.5 patch	Add group graph	Add group membership graph similar to "paranoid IAM" on group screen. See trends in membership via PIT
2.5 patch	Changelog improvements	Allow change log consumers or message publishers to process messages before the single threaded "change log temp" processor completes. Or, not that change log temp is quicker, allow change log consumers to keep track of which messages they have processed so messages can be processed out of order
2.5 patch	Register for notifications	Add ability for users to register to be notified of changes to specified objects. Note, there are rules to email users about changes to memberships
2.5 patch	Provision lifecycle events	Events (such as admission, enrollment, new hire, etc.) must trigger lifecycle stage transitions, role changes, affiliation changes, etc. Those can then cause other events such as service eligibility. Lifecycle changes or affiliations all precipitate a need for provisioning wherein roles are mapped to services / entitlements.
2.5 patch	Workflow state groups	The solution must support high level workflows between states. Group memberships transitioning among workflow state groups
2.5 patch	Separation of duties	The solution must anticipate the possibility of conflicting roles in the case of multiple personae. Also allow overrides of separation of duties
2.5 patch	Conflicting roles	The solutions must take into consideration that conflicting grants of authority, eg, one source indicating a grant of access and another a denial of access, must be resolvable according to the needs of each application or service context
2.5 patch	Handle multiple roles	The solutions must enable individuals to have multiple roles/affiliations/relationships/whatever with the institution, each with its own lifecycle and overlapping set of access privileges needed to undertake each role. Statefulness (persistence and preservation of state) must permeate the design goals of all solution components in order to correctly and efficiently manage their access over the course of these multiple lifecycles

2.5	Add database columns	Add database columns for group expiry (membership expiry already exists), and membership notes (maybe an attribute instead). Anything else for point-in-time? "visible" flag for UI for groups. password table for revamped WS authn. Service account subject source table? provisioning status. provisioning group status? log table? email batching? config PIT table
2.5? (started)	Revise build environment and dependency retrieval	Revising code environment to get rid of dependencies and the hybrid builds (Maven and ant builds, hard to keep everything in sync) Possible options: 1. Ivy: keep existing ant scripts and use Ivy for dependency retrieval 2. Maven: Remove ant build script and let maven drive both the build and dependency retrieval. (create various profiles for each env) 3. Gradle: Remove ant/maven build scripts. Use groovy scripts to retrieve dependencies and drive the build Need to figure out versions for each dependency.
2.5?	Harmonize the UNC, Grouper, and Unicon azure AD code	office365-and-azure-ad-grouper-provisioner
2.5 patch	Min group membership size	In loader jobs and just on groups have min group sizes https://todos.internet2.edu/browse/GRP-2388
2.5 patch	Performance diagnostics	Administrative function to measure and diagnose the performance of a deployment
2.5 patch	Real time message based provisioning	Allow messaging to take events to provision new netlds (pspng)
2.5 patch	PSPNG UI configuration wizard	Wizard to walk administrator through setting up a PSPNG configuration
2.5?	Rules on individual membership	An individual membership could have a rule that it is dependent on memberships in another group for example
2.6	Add remaining attribute /permission operations to WS	Add permission hierarchy services for roles, actions. Limits? Any other attribute permission services?
?	Add dropbox endpoint to pspng	
?	Add unicon azure integration to grouper	Add the unicon azure integration to grouper. https://github.com/Unicon/office365-and-azure-ad-grouper-provisioner
?	Add O365 to pspng	Need technical requirements first, leverage the existing Unicon work
2.6?	Add bulk operations	Make bulk operations faster, e.g. creating or deleting a list of groups, adding or removing a list of memberships

2.6?	UI warn, restrict, or schedule large operations	If adding a group to another group, maybe warn, restrict, notify user that the operation will take a while to provision. Or schedule this for later?
2.5	Copy entitlements to another user	Copy entitlements to another user. Optionally include start and end dates
2.6?	Automatically clean various things	If a group is marked as a composite ad hoc list (and/or maybe includes / excludes), then if the membership is no longer relevant, then set an end date for some time in the future. Optionally notify. This applies to individual permissions as well. Automatically or manually clean up redundant privs (if assigned to group and individual). Automatically or manually clean up redundant memberships (group and individual)
?	Add high level help or how tos	For admins or users etc
?		Direct/indirect should show on policy group
?	Cache redesign	Analyze and improve how Grouper caches objects in and out of Hibernate. Simply the subject API
?		Security model - documentation and UI opportunities - wizard?
?		Can application owners see reference group? via attributes
On-going	Update third party libraries	Update third party libraries to the latest version
On-going	Update training videos	Go through training videos and either keep, re-record, annotate, or delete. Identify new training videos to make
On-going	Grouper Core enhancement	Continue adding capabilities to meet requirements from the field.
On-going	Community contributions	Solicit and publicize community contributions of extensions and complements to Grouper.
Not yet assigned	More provisioning connectors	Add further connectors to reflect specified group, membership, role, and permission information into external systems and services. Include Google provisioning (from the Unicon contribution to the PSPNG)
Not yet assigned	Scaling REST webservice	A page in the Administration guide, Grouper always available web services and client , demonstrates one way to provide always available services using a specialized client. The CIFER REST web service will need the server-side capability to provide that always-available functionality. In addition the REST API should be able to access multiple, read-only caches so it can efficiently handle any increase in query requests, most of which will not need to directly access the primary database. PSPNG should be able to provision to a database table, and WS should be able to read from that table (or tables) for simple operations.
Not yet assigned	Improve grouper startup time	Grouper takes a while to startup in webapp or gsh command line. Some ideas were nailgun for GSH, javassist byte code enhancement with gradle, profiling, making sure grouper starts in webapp before first request.

Whatever happened to ... ?

A brief explanation of why some things seem to have disappeared from earlier versions of this roadmap.

What Happened?	Item	Description
2.5 (DONE)	Gantt chart for jobs	See when jobs have executed, job overlap, how long jobs take, success or error

2.5 (DONE)	Update WS /UI authn	Basic authn in database. Passwordless WS authn in future
2.5 (DONE)	Grouper installer installs container	Grouper installer wizard walks through running Grouper in container
2.5 (DONE)	Container redesign	One servlet container, easier mounts, one directory structure, fewer processes, maven build, patchless
2.4 patch (DONE)	attributes on memberships	allow direct and indirect attributes on memberships in UI
2.5 (DONE)	Require container	Grouper requires a container to run. No tarballs will be distributed. The grouper installer will install the container easily
2.5 (DONE)	Expire dates on groups	GRP-849: add enable/disable dates on groups like memberships and permissons
2.4 patch (DONE)	Custom join /leave /analyze UI	Simple custom join/leave UI, also analyze access
2.5 (DONE)	Improve pagination in WS	Cursor based paging
2.5 (DONE)	Add some web services	Add GRP-2153: Add audit log functions to the Web Service Add point in time options for WS get members, get groups, group save, get memberships
2.4 patch (DONE)	Screens to show attribute assignments from attribute def (name)	GRP-2302: create screen to show attribute assignments from an attribute def GRP-2303: create screen to show attribute assignments from an attribute def name
2.4 patch (DONE)	Allow configuration to be stored in database	Allow configuration to be stored in the database so common configuration is shared among all JVMs. Of course some configuration wouldnt be eligible for this (e.g. database connection information, passwords, etc)
2.4 patch (DONE)	Templates	Templates can create multiple folders / groups / privileges / etc at once based on a wizard UI. Built in template for a service/application, and TIER Grouper Deployment Guide structure
2.4 patch (DONE)	Real time message based loading LDAP by person	Allow messaging to take events to update a user in loader jobs (ldap)
2.4 patch (DONE)	Disable loader jobs	Add ability to disable loader jobs
2.4 patch (DONE)	Provisioning in UI	Manage and which folders and groups get provisioned in the UI
2.4 patch (DONE)	Improve performance	Look at recent Grouper performance issues and make improvements
2.4 patch (DONE)	Tag Grouper Types	Add ability to tag Reference / Basis / Authorization groups. Show this information to describe access policy
2.4 patch (DONE)	Visualizing Grouper	Allow the ability to show a visual graph representation of group, privilege, and permission relationships
2.4 patch (DONE)	Membership reports	See which users in a group or a folder of groups are not active. Add other attributes. Download reports. Schedule reports.
2.4 patch (DONE)	Membership approvals	Add simple workflow (approval) for an OPTIN or UPDATE operation on a group
2.4 patch (DONE)	Show disabled memberships	Show disabled memberships and privileges on demand and allow the user to configure enabled/disabled dates in more flexible way

2.4 patch (DONE)	USDU expiration dates	Allow USDU to clean up unresolvable subjects that have been unresolvable for X days
Completed in 2.3	Provision to BMC Remedy	Provision memberships into remedy and digital marketplace
Completed in 2.3 patch	Deprovisioning	User interface to manage deprovisioning of subjects https://spaces.at.internet2.edu/x/ZQlhBg
Completed in 2.4	Finish the new UI, replace admin and lite UI	Add features into the new Grouper 2.2 UI so that everything from the admin UI and the lite UI can be performed in the new UI. Remove the admin and lite UIs (redirect outdated links). Add user based auditing and overall auditing. Add new features like the ability to easily configure "rules" in the UI
Completed in 2.3	Require Java8, Tomcat8	Standardize and require java8
Completed in 2.3	Add new messaging strategies	Add new messaging strategies in the Grouper Messaging system for ActiveMQ, AMQP (e.g. RabbitMQ), AWS
Completed in 2.3	Attestation	Groups and folders can be marked to require periodic membership review. Reminders will be emailed to group owners
Completed in 2.3	TIER API in installer	The TIER API Tomee service is installed with the grouper installer
Completed in 2.3	Grouper loader in UI	User interface to show loader configuration, diagnostics, logs, wizard editor
Completed in 2.3	Subject source diagnostics in UI	User interface to analyze, diagnose, and recommend improvements for subject source configuration
Completed in 2.3	Harmonize configuration	Convert sources.xml and ehcache.xml to be cascaded properties files
Completed in 2.3	Grouper loader real time updates	Allow a change log table (SQL triggers) or messages to trigger loader updates for a partial population or single user
Completed in 2.3	Grouper instrumentation	<p>Improve and standardize Grouper logging to provide centralized metrics at an institution and the ability to upload stats to a central Internet2 server</p> <ul style="list-style-type: none"> • Around Dec 2016, make the patch default to on • Add features: Number of loader jobs, Hourly stats of number of users (UI/WS) [rate information not just count], Collect configuration (non sensitive), Performance (e.g. threadcount of loader jobs, heap size), Operations per time period for pspng / ldap server, how many messages, Subject source type • UI so administrators can see local stats
Completed in 2.3	TIER packaging for 2.4	In the TIER packaging for Grouper , create Grouper docker container, integrate Grouper with Shibboleth, configure PSPNG, configure user registration with COmanage
Completed in 2.3	UI accessibility	Incorporate recommendations from Colorado UI accessibility review
Completed in 2.3	Improve GSH	Improve gsh by adding readline like capabilities (line editing, tab completions, history, etc). Use groovysh instead of beanshell.
Completed in 2.3	Inbound messages	Allow Grouper to read a message queue and act on messages (e.g. membership changes etc)
Completed in 2.3	Update third party dependencies	Update third party dependencies and have strategy to easily do this on each release. Document which libraries are used and licenses.
Completed in 2.3	upgrade vt-ldap	to ldaptive (PSPNG to use ldaptive). Use adaptor
Completed in 2.2	Unix GID management	Built-in support for managing unix GIDs by assigning a numeric ID to each group and folder .
Completed in 2.2	Legacy attribute migration	Migrate from legacy attributes to the new attribute framework in a transparent way. The old API and WS and UI should still work correctly. Plan to migrate lists and hooks as well.

Completed in 2.2	CManage integration	Work cooperatively with the CManage project to integrate Grouper within CManage . Integer group ID's , WS operation tweaks
Completed in 2.2	Subject security realms	Differently users might have different privacy requirements for the Subject API. Security by realm is implemented in the JDBC2 source adapter. Callers pass in which "realm" the search should take place in, and the source can adjust how the search takes place, what attributes look like, etc.
Completed in 2.2	Grouper user data	Store information about a user in grouper in a generic way. e.g. recently used objects. favorites, etc.
Completed in 2.1	GrouperWS high availability	In-built load-balancing to enable highly available read-only access to the Groups Registry via web services.
Completed in 1.6-2.1	PSP, formerly Ldapcc NG	Complete work on the new provisioning connector, built from the Shibboleth Attribute Resolver and SPML components. Integrate with Grouper notifications for asynchronous, incremental updating in addition to periodic batch style updating. Includes specific support for Active Directory. Package a Shibboleth DataConnector for Grouper. Real-time and incremental provisioning will be added in v2.1. Consider adding an SPML input to grouper capability.
Completed in 2.1	Dynamic group membership	Dynamically maintain groups and memberships based on LDAP-resident attributes.
Completed in 2.0	Point in Time Audit	Query the state of the groups registry at a prior point in time.
Completed in 2.0	Rules	Declarative triggers that perform changes to the Grouper Registry.
Completed in 2.0	Federated group membership and privileges	Built-in support for memberships and Grouper privileges to be assigned to federated identities.
Completed in 2.0	Federated group management	Enable groups from autonomous Grouper instances to be referenced by and incorporated into another Grouper instance.
Completed in 2.0	PDP	The Grouper permissions web service takes into account allow/disallow and limits to give the decision of access back to the requestor
Completed in 2.0	Lite UI enhancement	Support easier to use end-user UI components in addition to the existing administrative UI. Initial component, for managing membership of a single group, is in v1.5. In v2.0, add simple management of attributes, roles, and permissions.
Completed in 2.0	Integrate with VOOT	Integrate Grouper with VOOT (group protocol for cloud webapps), experimental...
Completed in 1.6-2.1+	Notification of changes	In v1.6, build on the initial implementation of incremental group, membership, and folder (or namespace) change notifications in v1.5 to provide notification based on flattened group membership to more efficiently enable relying parties to maintain membership lists. Also in v1.6, partner with a deployment using an asynchronous messaging infrastructure (perhaps an ESB) to drive enhancement of the toolkit for that style of data integration. For v2.0, add flattened membership notification. Somewhere along the line, add ability for users to register to be notified of changes to specified objects.
Completed in v1.6	Attribute framework	Complement the existing ad hoc attribute on groups with the ability to define and associate attributes of various types to groups, memberships, and folders. Initial release was in v1.5, comprising marker attributes. Additional attribute types in v1.6. Expose attribute framework suitably through web services interfaces in v1.6.
Completed in v1.6	Kuali Identity Management integration	A connector that enables Kuali Rice to delegate group management to Grouper.
Completed in v 1.6	Subject Web Service	Expose Subject API methods suitably via Grouper Web Services so that clients don't have to build their own way to reference Subjects.
Completed in v 1.6	External workflow integration	Integrate Grouper with Kuali Enterprise Workflow (v1.6), and maybe other implementations.

Completed in v1.5	Namespace Transition Support	The hierarchy of folders (or naming stems) in a deployment will change over time. This supports the ability to logically move or copy a group, a selection of groups, or a folder from one folder to another. This complements the capability of the XML Import/Export tool for prune & graft operations for large scale changes.
Completed in v1.5	User Audit	Report on who took which administrative action when.
Completed in v1.4	Extension hooks	Implement infrastructure within the Grouper API to enable independent extension of key internal events. Pre- and post-processing hooks will be provided for each "primitive API operation". This would make certain other tasks more feasible, notably "Notification of changes" in this roadmap and incorporation of a site's business rules.
Completed in v1.4	Enhance Web Services	Solidify the experimental Web Services support released in 1.3.0 based on field experience.
The issue has been resolved with improved Grouper configuration and the cessation of the Signet project.	Configuration and binding framework for I2MI	Identify and implement a framework in which combinations of I2MI components (currently Grouper API, Grouper UI, Grouper Web Services, Signet API, Signet UI, Ldapcc, and Subject source adapters) can be easily integrated (not just in a single JVM). This is largely an issue of managing configuration and 3rd party libraries. The Spring application framework is an example of what might be used to address this need.
This was overtaken by the "Enhance Web Services" item in the roadmap.	Web service interface facades	Determine which subsets of native API capabilities should be exposed through more focused end points to facilitate access by applications to Grouper- and Signet-provided access management capabilities. Also investigate how facades may be used to manage access to underlying group and privilege management and query capabilities.
Not yet assigned	Further KIM-Grouper integration	Refine the Kualii KIM services interfaces and extend existing integration beyond group-level into roles & permissions.
Not yet assigned	Further uPortal-Grouper integration	Complete Phase II deliverables . Time frame for Phase III deliverables still to be determined in concert with uPortal team.
Not yet assigned	Security plugins	Spring security, Shiro, .NET plugins for Grouper WS that might be able to be distributed with the plugin itself. Initial proof-of-concept code available: https://spaces.at.internet2.edu/display/Grouper/Unicon+Grouper+Contributions .