

# 2018-01-26 Call Note

## Date

26 Jan 2018

## Agenda

1. Roll Call (by timezone - East to West)
2. Scribe Shout-out - It's easy to scribe: [How To Scribe Itana Notes](#)
3. Agenda Bash
4. **Using Strengths Finders for personal and group leadership - Jim Phelps, Beth Schaefer, Susan Grajek**
5. Itana Org Updates
  - a. Working Group Updates
    - i. API Working Group
    - ii. Business Architecture Working Group
    - iii. EA Maturity Model
    - iv. IoT Whitepaper
  - b. Book club update - [Dave Gray, The Connected Company \(2012\)](#)
  - c. Steering Committee Update

## Attendees

27 Participants

EVERYONE (27)	NOW	
		Guest 7
J.J. Du Chateau (Wi...		Jacob Morris (UW)
12066856287		Jim Phelps
13102062929		Kevin Violette (UNC...
13143785879		Kyle Johnson
16086174169		Lonnie Smetana - U...
16174963972		Louis King (Yale Uni...
16183405944		Maher Shinodua, U...
Ashish Pandit (UC...		Mojgan Amin, UC S...
13143785879		Piet
Beth Schaefer (UW-...		Pieter Enslin (NWU ...
Brendan Bellina, UC...		Susan
Dan Kiskis		Troy Weatherburn
Dana, Bob, and Dan...		Sherri Yerk-Zwickl ...

## Discussion items

### StengthsFinders 2.0 and EA at U-Washington - Jim P. - UWash

StrengthFinders is a personal and group leadership tool. We are using it to help build relations based on who we collaborate with, what are our strengths, who can help us, etc.

Catalogues individual and teams? what their strengths are based on...

UW is putting in structures to improve team via epics in Jira to execute on this.

Individual Contributor Perspective - Piet N. - UWash

Outcomes resonated with group that strengths are recognized and valued.

Tool focuses on strengths more than weaknesses

Using it to determine how best to leverage strengths in engagements

#### Sharing of Local Experience

Mojgan Amin - UC San Diego

Beginning of journey using it, but it has been very impactful for us.

Uses it to help sharpen individual strengths and to create teams that are well-rounded and balanced.

Question: Do you use this externally or just internally within your group?

Jim - Focus currently is internally but will bring it up if know others have used it

Piet - Own profile is conversation started with project manager on major project to help set team expectations and understand team dynamics

#### StrengthsFinder at EDUCAUSE - Susan Grajk - EDUCAUSE

Have used it for many year. Strengths have changed over time.

Created a heatmap to create a team profile to help highlight top strengths and weaknesses

Use this to identify go-to people, to see what style the team has overall, celebrate our differences and who can help us bring out.

Correlated team member to each other to pare up with people least like us to discuss, think about how to improve their collaboration and communications, and develop appreciation our differences & reduce friction - helps see people in difference light.

#### StrengthsFinder at UW-Milwaukee - Beth Schaefer - UW-Milwaukee

Found that succesful people were ones who leveraged their strengths

Used as employee retention and engagement

Strenghts incorporated into employee dev plan and to improve communications with client services planning team

Use as part of employee onboarding

Seems to have helped build more relations in siloed areas once staff got to known each other better

#### Lessons learned

Assure buy-in from leadership/mgmt

It is for awareness building

Have dedicated resources (*when using at scale*)

Plan for ongoing training and exercises (*when using at scale*)

Question: How long have you used the program and what is compelling difference seen before & after?

Beth - Used since 2010. Seen cross-functional team communication significantly improved

Susan - Benefit is to learn about yourself and colleagues in the workplace by creating a shared vocabulary on how to talk to one another. Also increases self-knowledge (emotional intelligence building)

Piet - Only been applying for 1 year (age of EA team). Motivated by need to put structure in place to focus on strengths. Individually gives focus on their professional development.

#### Itana Org Updates

API Working Group - Last week's call was cancelled

Business Architecture Working Group - Had a call last week. Dana will send out update to list-serv.

EA Maturity Model - Expect a message to the list showing examples and calls for others to participate

IoT White Paper - Reported on last week

Book club - 1st discussion in 2:00 to 3:00 pm CST. See Itana calendar for connect info and agenda.