

Grouper in Action - 101

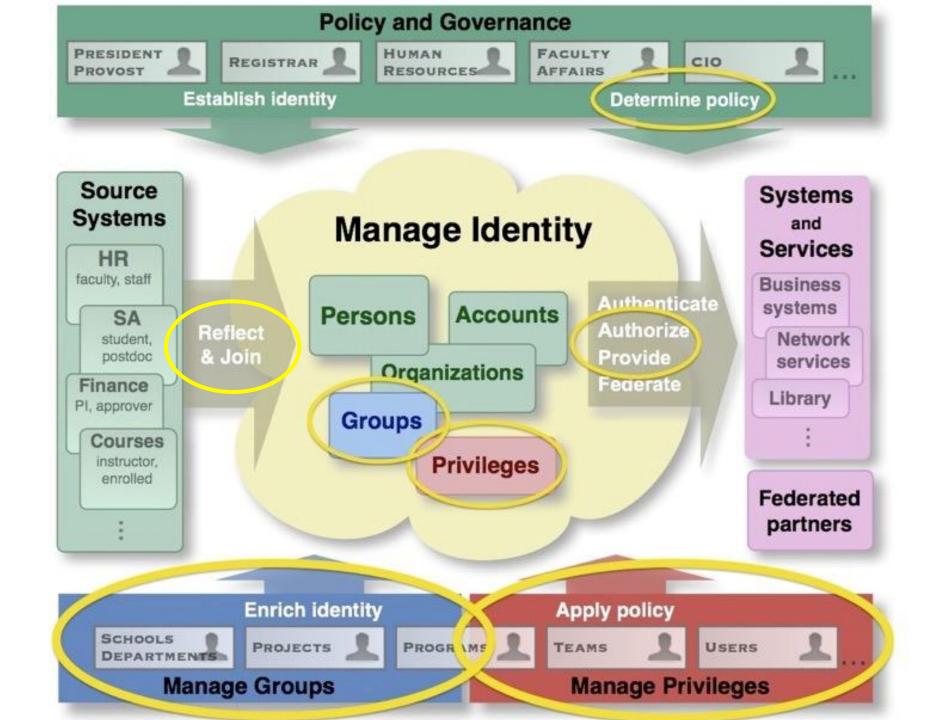
Chris Hyzer, University of Pennsylvania Bill Thompson, Lafayette College Carl Waldbieser, Lafayette College James Babb, Internet2

Agenda

- Introduction to Grouper
- 101.1: Subjects
- 101.2:
 - a. Folders
 - b. Groups
 - c. Attributes
- 101.3: Finding Grouper objects
- 101.4: Managing memberships
- 101.5: Composite groups



Introduction to Grouper Grouper in Action - 101



Grouper is...

Grouper is an enterprise access management system designed for the highly distributed management environment and heterogeneous information technology environment common to Universities.

- Coordinated Collaboration
- Single Point of Control
- Distributed Management



Subjects

Grouper in Action - 101

Subjects

- Definition A subject is a thing that can be assigned a Group membership, privilege, or permission
- Each institution defines their subjects, generally these are people, and service principals that authenticate system communication
- Grouper has built in subjects for "sys admin user", "every entity", and all groups

Subjects in UI

 Note: in the Grouper UI, subjects are referred to as "entities"

Subject attributes

- ID: Should be an opaque unchanging unique label
- Identifier: an attribute that uniquely looks up a subject, this can change over time and doesn't need to be opaque
- Name: String name for subject (generally "First Last")

Subject attributes (continued)

- Description: Long form text about subject. Should help a UI user differentiate between two subejcts with same name
- Member ID: UUID for the subject, grouper assigned
- Source ID: Identifies which "source" a subject originates from

Subject attributes (continued)



Unique ID: 10021368

email: mchyzer@upenn.edu

Name: Chris Hyzer

Source name:

Description: Chris Hyzer (mchyzer, 10021368) (active) Staff - Isc-applications & Information

Services - Application Architect (also: Alumni)

Penn person

name_last_public: Hyzer preferred_first_name: Chris first name: Michael name first public: Chris name public: Chris Hyzer email public: mchyzer@upenn.edu pennname: mchyzer mchyzer@upenn.edu email: chris hyzer (mchyzer, 10021368) (active) staff - isc-applications & information services - application architect (also: description lower: alumni),christopher,mchyzer@isc.upenn.edu,mchyzer@upenn.edu,michael last name: Hyzer mchyzer@upenn.edu eppn: Member ID: c5c8ef55-76be-4b0d-9910-9efbf465cff3 Source ID: pennperson

Subject source types

- Built-in
- SQL
 - Generally you identify a table or view with subjects as each row, columns are attrs
- LDAP
 - Filters find subjects and contain attributes

Subject identifiers

- ID: Look up a subject by its unchanging (generally opaque) ID. e.g. institutionID
 - Across all sources, the primary key for a subject can be its Grouper UUID, or the tuple (sourceld, subjectID)
 - Subjects have one and only one
- Identifier
 - Subjects can have multiple identifiers that uniquely identify the subject in the source
 - E.g. netId, eppn, (email address?)

Subject lookup, search

- Lookup returns 0 or 1 subjects
- Search returns 0 or many subjects
- You can lookup a subject by sourceID and subjectID
- Lookup by sourceID and subjectIdentifier
- Search by ID or identifier across all sources
- Search by free-form text

Subject storage in Grouper

- Grouper stores some subject information in a table
- Primary key is UUID
- Unique key is sourceld and subjectld
- Stores an identifier, name, description, search fields, sort fields

Unresolvable subjects

- A subject that was assigned things in Grouper, and no longer can be found
- Someone left the institution
- Or their subjectId changed (shouldnt happen:))
- USDU Unresolvable Subject Deletion Utility - find unresolvable subjects and removes them from Grouper

Subject API

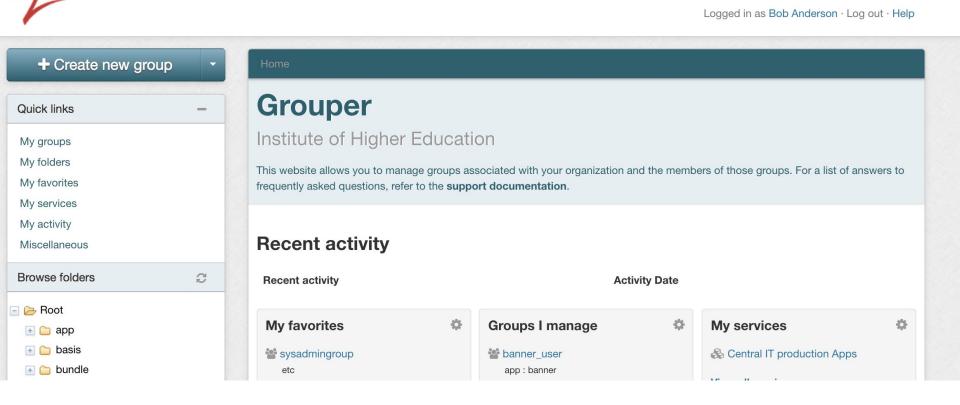
- Configure a new source by implementing a Java interface (few or no people do this)
- Interface with subjects via Grouper WS
- Lookup or search for subjects

Hands on: Subjects in UI

Search for "Bob Ander" in upper right

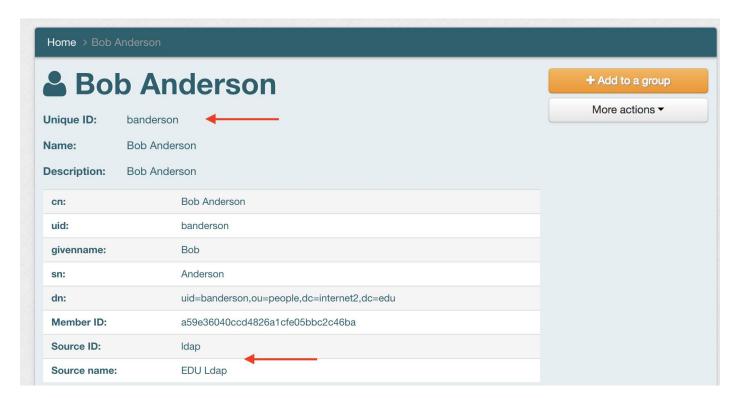
Q

bob ander



Hands on: Look at LDAP Subject

- Click on the result: Bob Anderson
- Click: More
- Note the source ID and unique ID



Hands on: Subject diagnostics

- Click Misc -> Subject API diagnostics
- Select EDU Ldap source
- For subject ID enter: banderson
- For search string: o

Hands on: Subject diagnostics

Home > Miscellaneous > Subject API diagnostics

Subject API diagnostics

servlet.

Source ID: EDU Ldap (person) The Source ID is configured in the subject.properties file. Some sources are internal for Grouper and one or more are custom for your institution. The fewer the better. Subject ID: banderson Enter a Subject ID to search for. This should be an unchanging opaque identifier. This defaults to the subject.properties source param 'subjectIdToFindOnCheckConfig' or to a hardcoded default value if not configured, which is used in the status

Subject Identifier: someSubjectIdentifier

Enter a Subject Identifier to search for. This is any identifier that uniquely identifies this subject in this source. e.g. netld, eppn, etc. It is nice if identifiers are unique across sources, which defaults to the subject.properties source param 'subjectIdentifierToFindOnCheckConfig' or to a hardcoded default value if not configured. This is used in the **status servlet**.

Search String:

Enter a Search String to search for. This usually searches based on name, id, identifier, description, etc. This defaults to the subject.properties source param 'stringToFindOnCheckConfig' or to a hardcoded default value if not configured, which is used in the **status servlet**.



Folders

Grouper in Action - 101

Folder

- Definition: Folder (aka stem) is a namespace which contains groups, folders, and attributes
- Each child object is in on hierarchical parent folder
- Folders themselves can be assigned custom attributes
- Folder extensions are separated by commas

Folder fields

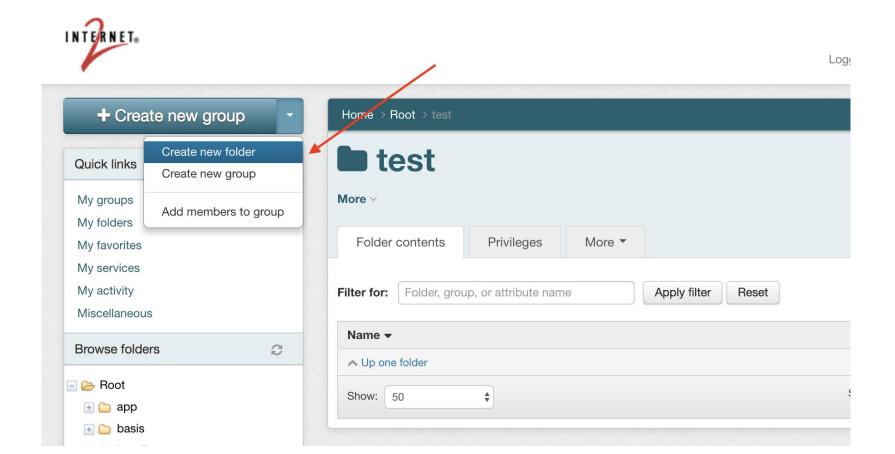
- UUID: All Grouper objects have a UUID
- Extension: "ID" on UI, label that is the name
 - Shouldn't change
 - Referred to by applications on lookups
- Display extension: "name" on UI, label is the name seen in UI
 - Can change
- Description: Free form documentation

Folder fields (continued)

- Name: (ID Path in UI): extension of all parent folders and this folder separated by colons
 - E.g. app:banner:etc
- Display name: (Path in UI): display extension of all parent folder and this folder separated by colons
 - E.g. app:Banner:Administrative folder

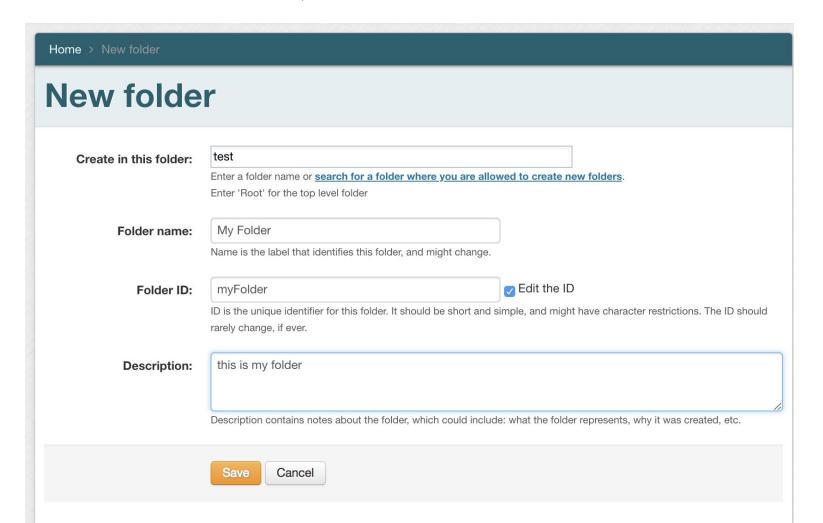
Hands on: Creating a folder

- Navigate to the "test" folder
- Click "Create new folder"



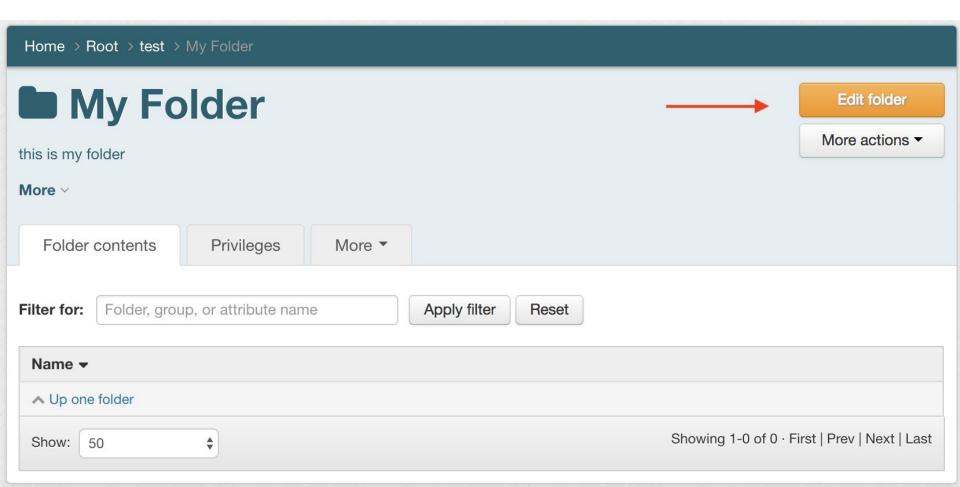
Hands on: Creating a folder (continued)

Fill in details, and save



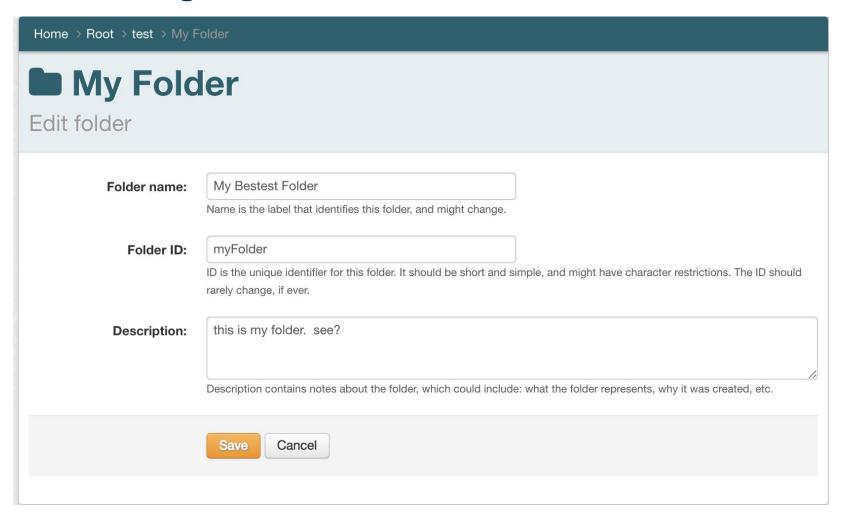
Hands on: Editing a folder

. In the folder you created, edit it



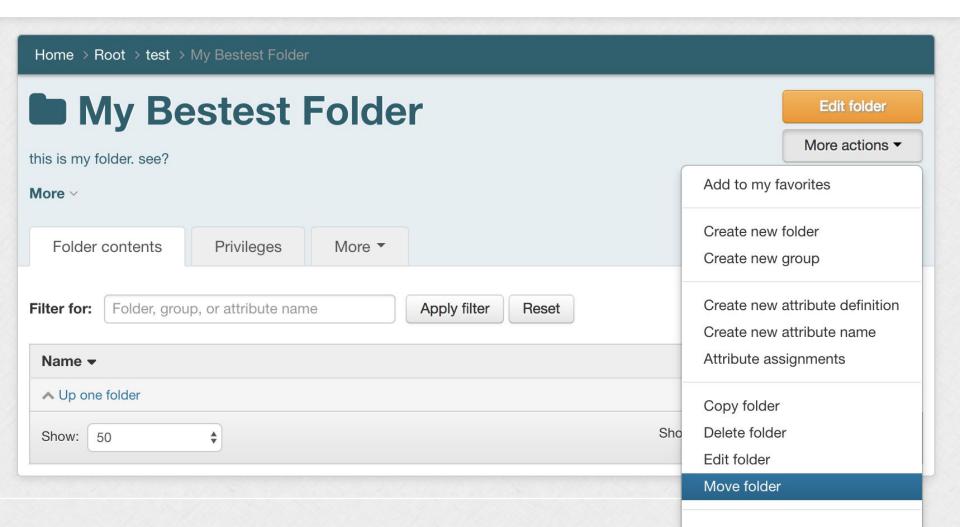
Hands on: Editing a folder (continued)

Change some fields, Save



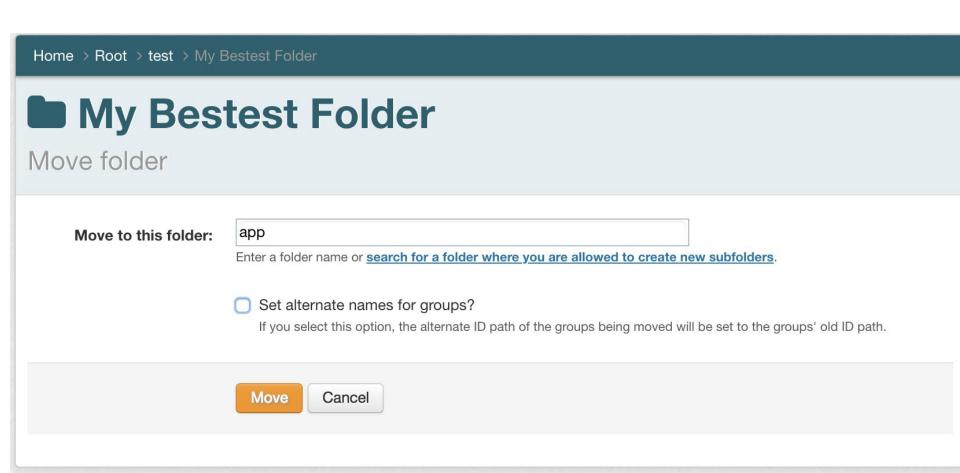
Hands on: Moving a folder

Click More actions -> Move folder



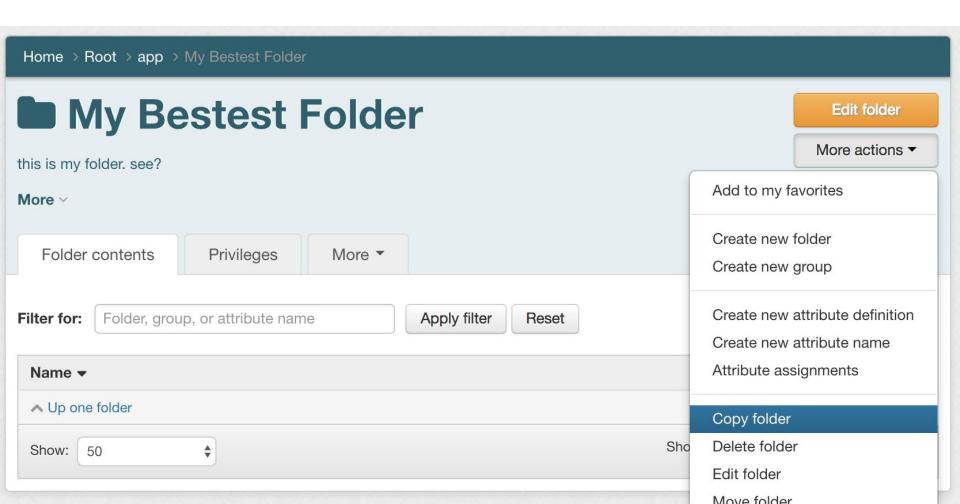
Hands on: Moving a folder (continued)

Move to "app", click Move



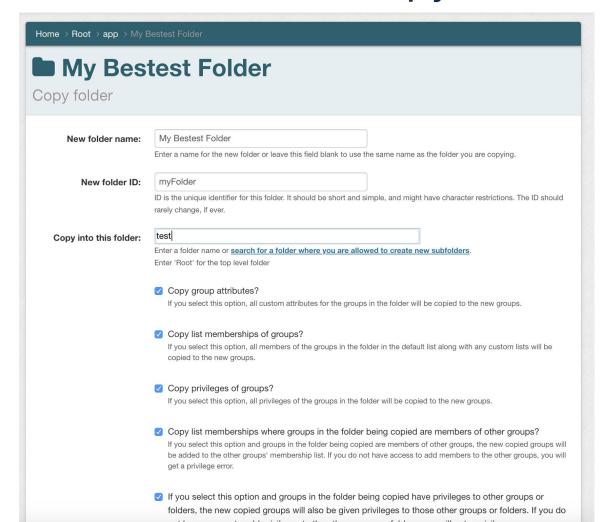
Hands on: Copying a folder

Click More actions -> Copy folder



Hands on: Copying a folder (continued)

Move to test, click Copy





Groups

Grouper in Action - 101

Group

- Definition: Group is an object which contains members
- A group is located in a folder
- Groups can have attributes assigned to them

Group fields

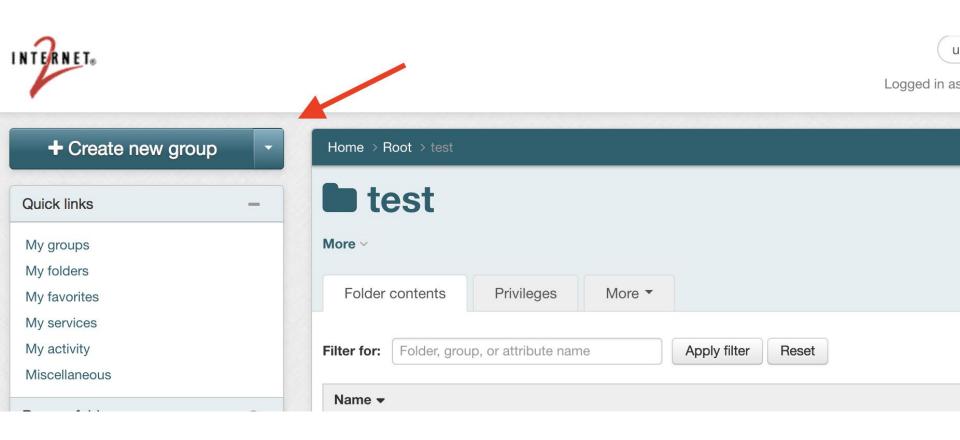
- UUID: All Grouper objects have a UUID
- Extension: "ID" on UI, label that is the name
 - Shouldn't change
 - Referred to by applications on lookups
- Display extension: "name" on UI, label is the name seen in UI
 - Can change
- Description: Free form documentation

Group fields (continued)

- Name: (ID Path in UI): extension of all parent folders and this group separated by colons
 - E.g. app:banner:etc:banner_admin
- Display name: (Path in UI): display extension of all parent folder and this folder separated by colons
 - E.g. app:Banner:Administrative folder:Banner Administrators

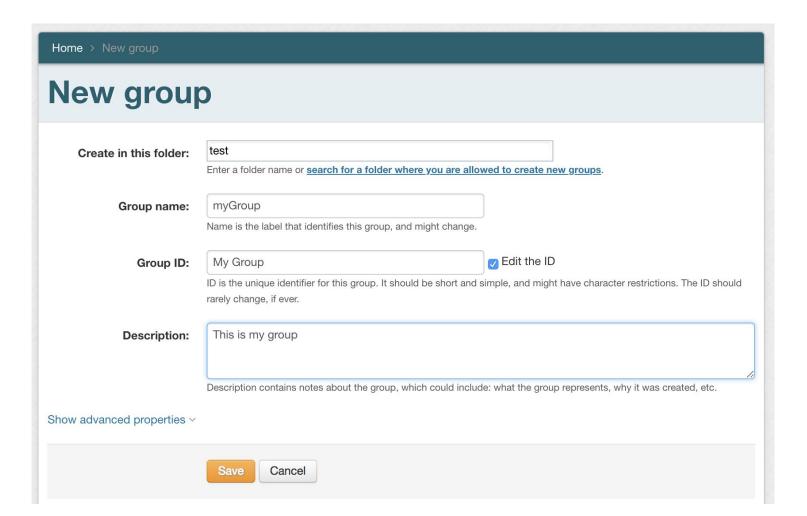
Hands on: Creating a group

- Navigate to the "test" folder
- Click "Create new group"



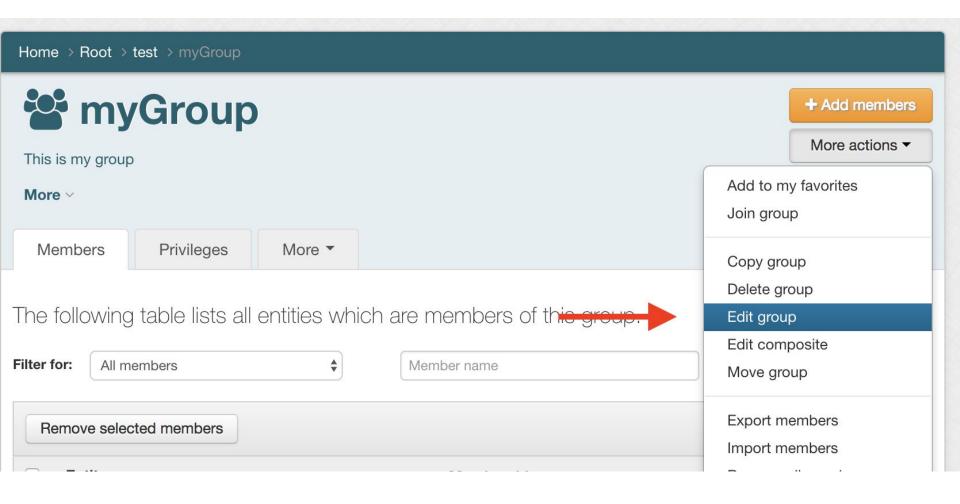
Hands on: Creating a group (continued)

Fill in details, and save



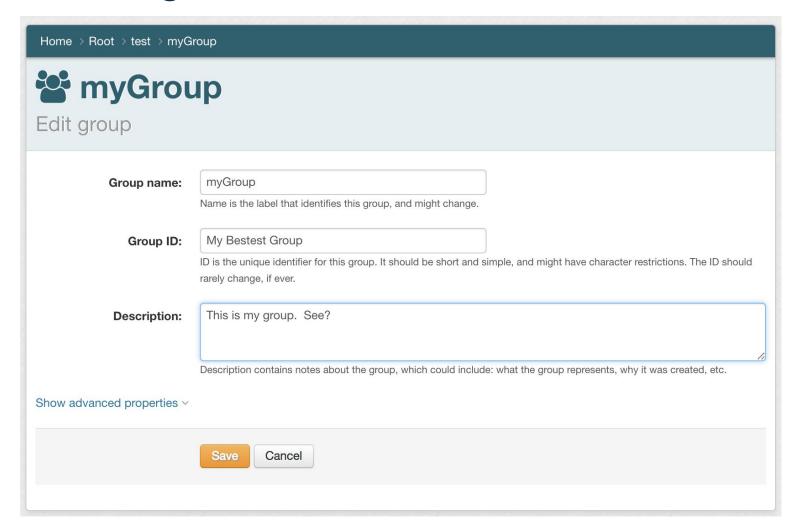
Hands on: Editing a group

In the group you created, edit it

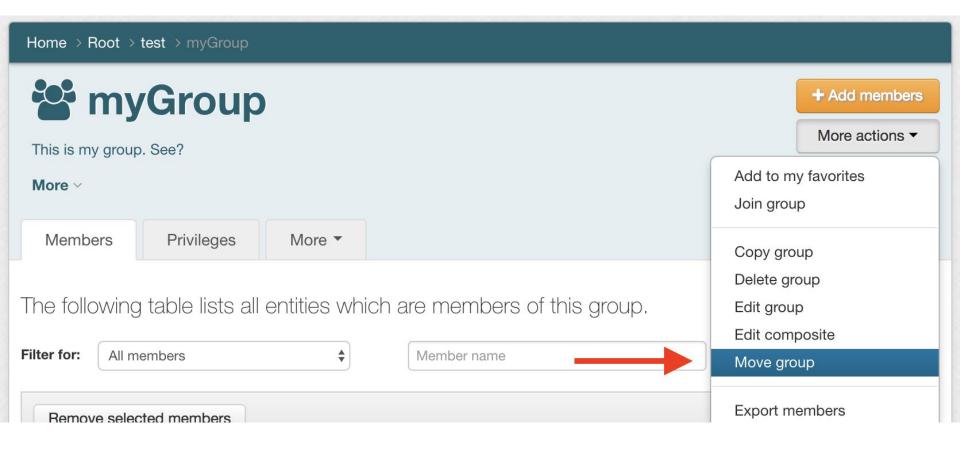


Hands on: Editing a group (continued)

Change some fields, Save

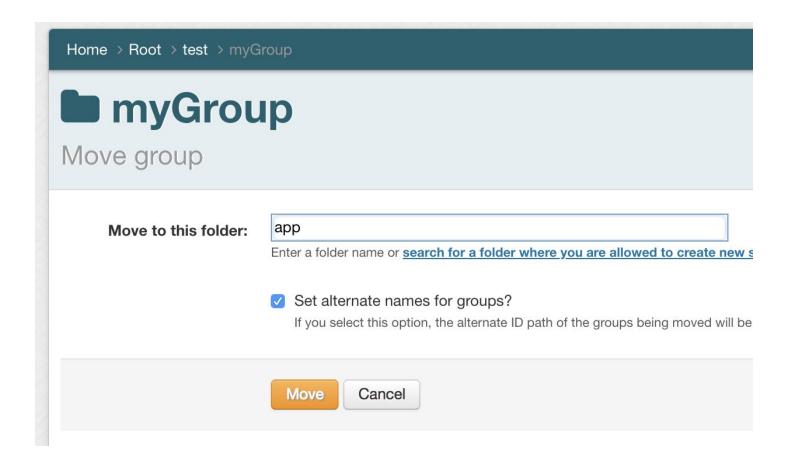


Hands on: Moving a group



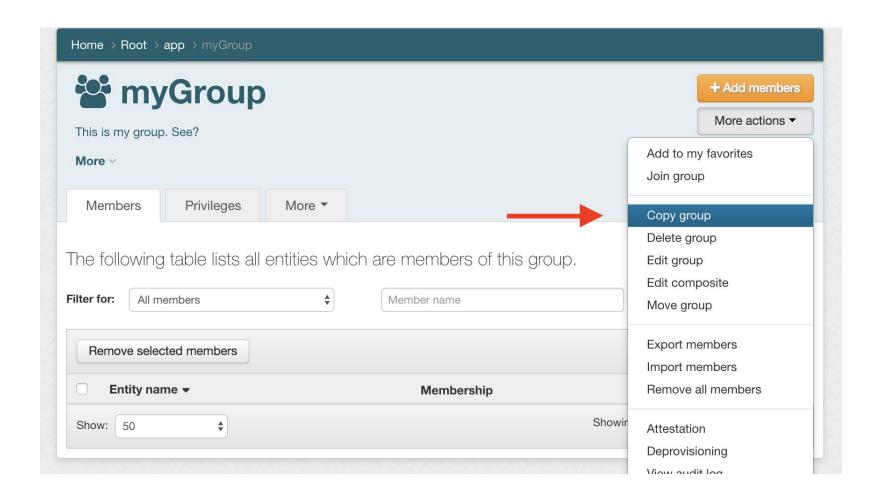
Hands on: Moving a group (continued)

Move to "app", click Move



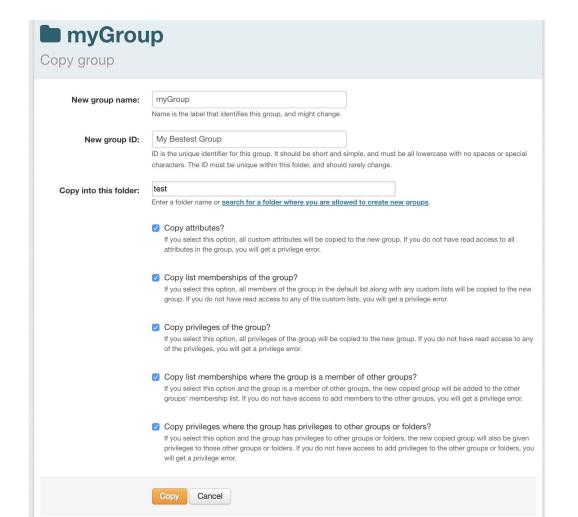
Hands on: Copying a group

Click More actions -> Copy group



Hands on: Copying a group (continued)

Move to test, click Copy





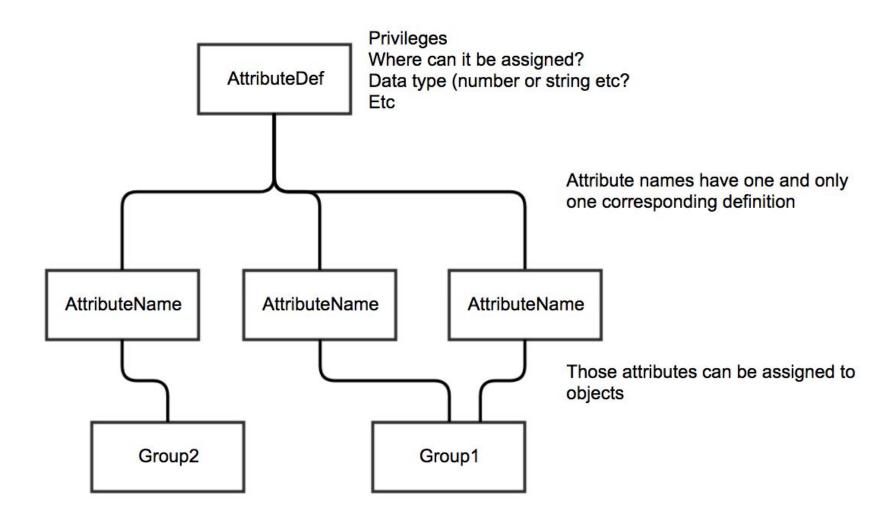
Attributes

Grouper in Action - 101

Attribute

- Definition: Attribute is metadata attached to another Grouper object
- An attribute consists of a definition, and a name
- An attribute definition object and name object are located in a folder
- Attributes can have values
- The definition has all the configuration
- The name is a name and is what is assigned

Attribute diagram



Attribute definition fields

- UUID: All Grouper objects have a UUID
- Extension: "ID" on UI, label that is the name
 - Shouldn't change
 - Referred to by applications on lookups
- Description: Free form documentation
- Name: (ID Path in UI): extension of all parent folders and this attribute definition separated by colons
- E.g. app:banner:attr:banner_expire_date

Attribute definition fields (continued)

- Type: e.g. attribute or permission
- Assign to:
 - Group
 - Folder
 - Member
 - Membership
 - Immediate membership
 - Attribute definition
 - An assignment of one of the above (one-level deep)

Attribute definition fields (continued)

- Multi-assignable: can this attribute be assigned to the same owner more than once
- Value type: (generally none or String)
 - No value
 - String
 - Integer
 - Decimal
 - Timestamp
 - Member UUID

Attribute definition fields (continued)

 Multi-valued: can this attribute assignment have multiple values

Attribute name fields

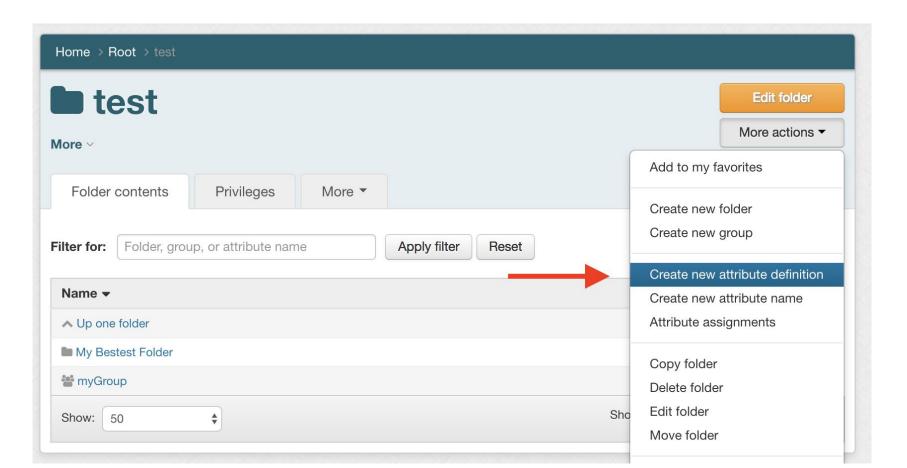
- UUID: All Grouper objects have a UUID
- Extension: "ID" on UI, label that is the name
 - Shouldn't change
 - Referred to by applications on lookups
- Display extension: "name" on UI, label is the name seen in UI
 - Can change
- Description: Free form documentation

Attribute name fields (continued)

- Name: (ID Path in UI): extension of all parent folders and this group separated by colons
 - E.g. app:banner:etc:banner_admin
- Display name: (Path in UI): display extension of all parent folder and this folder separated by colons
 - E.g. app:Banner:Administrative folder:Banner Administrators
- Corresponding attribute definition

Hands on: Creating an attribute

- Navigate to the "test" folder
- . Click "Create new attribute definition"



Hands on: Creating an attribute (continued)

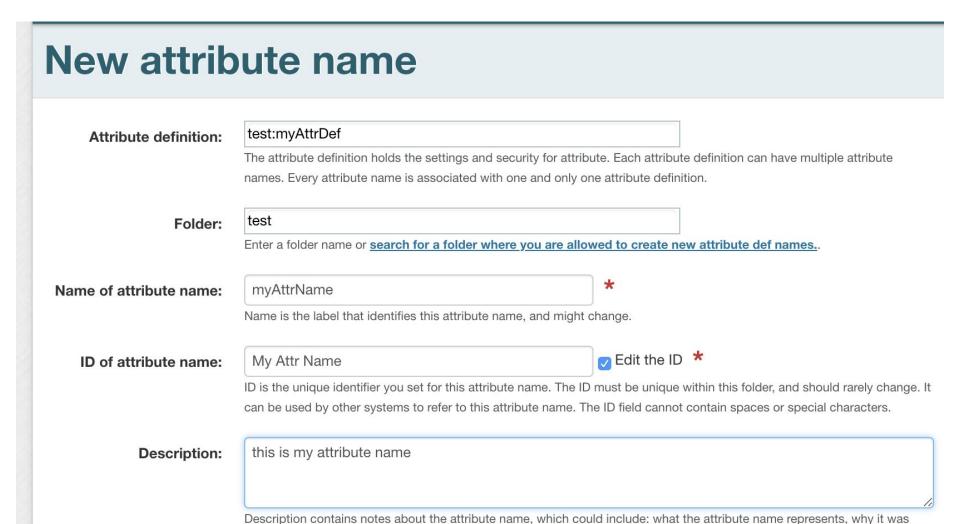
Create in this folder:	test	
	Enter a folder name or search for a folder where you are allowed to create new attribute definitions.	
Attribute definition ID:	myAttrDef	
	ID is the unique identifier for this attribute definition. It should be short and simple, and might have character restrictions. The ID should rarely change, if ever.	
Description:	my attribute definition	
	Description contains notes about the att was created, etc.	ribute definition, which could include: what the attribute definition represents, why it
Type:	Attribute	•
	Attribute definition type describes the attribute definition. Generally it will be attribute or permission. Type is used for templates, limit describes a permission, and service identifies which application the object refers to.	
Assign to:	Attribute definition Folder Group / Role / Local entity Member Membership Membership - immediate only Designate which types of objects that the	Attribute definition attribute assignment Folder attribute assignment Group / Role / Local entity attribute assignment Member attribute assignment Membership attribute assignment Membership - immediate only - attribute assignment
	attributes to the assignment of attributes to those base object types. Membership can be assigned to an immediate or an effective membership, and will still exist as an orphan if the membership is unassigned until the membership is reassigned. Immediate membership attribute assignments are only assignable to immediate memberships and are automatically deleted once the membership is unassigned.	
Multi-assignable:	If this attribute can be assigned to the same owner object more than once. For instance, a Group can have more than one Rule attached to it, so the Rule attribute is multi-assignable	
Value type:	String If this attribute assignment holds one or	more values, this is the type. If there are no allowed values, select No value.

Hands on: Creating an attribute name

- Go to the "myAttrDef" attribute def
- . Click "Create new attribute name"



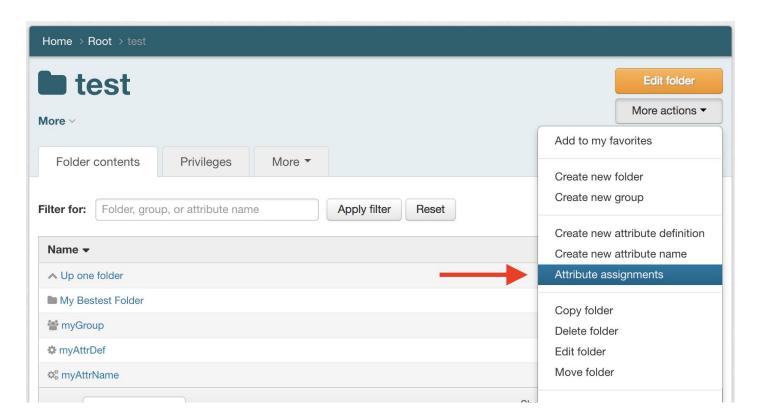
Hands on: Creating an attr name (continued)



arantad ata

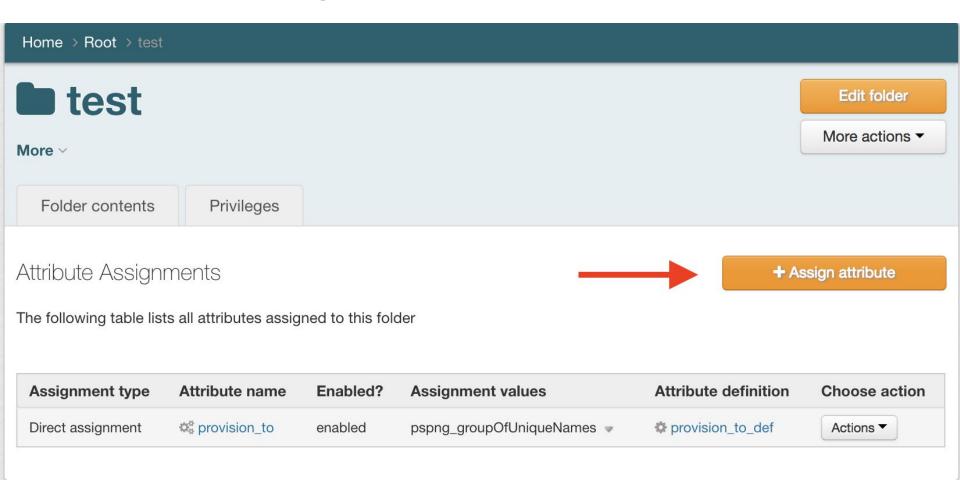
Hands on: Assigning an attribute

- Go to the "test" folder
- Click on More actions -> Attribute assignments



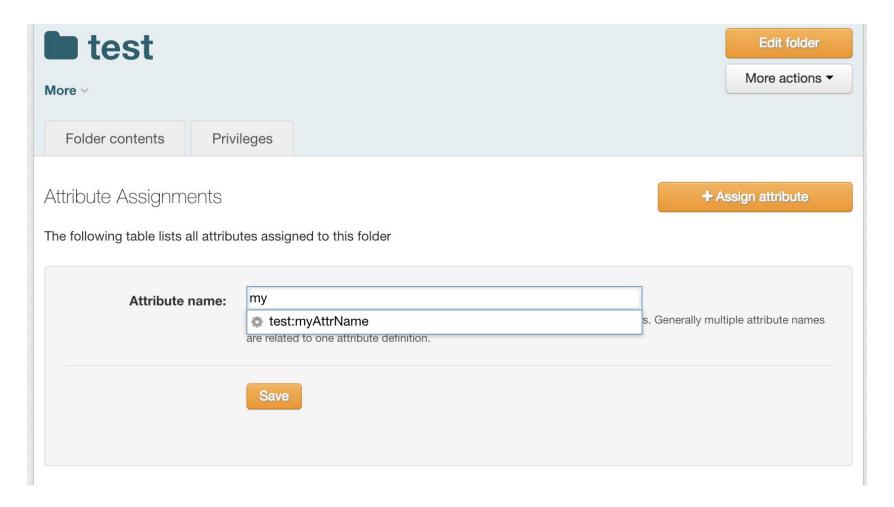
Hands on: Assign attribute (continued)

Click Assign attribute



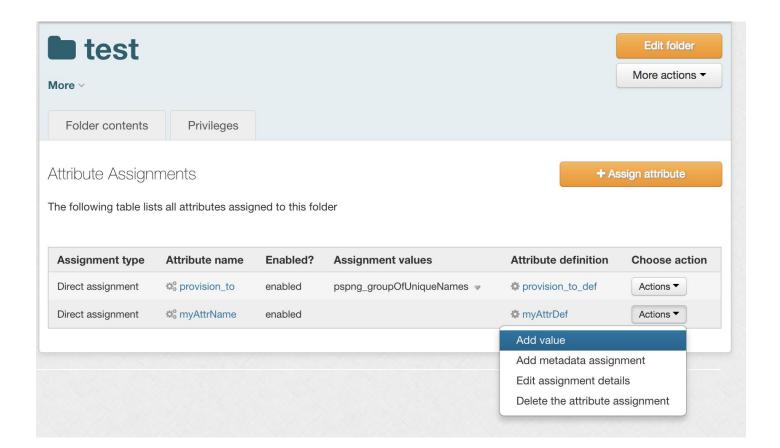
Hands on: Assign attribute (continued)

Find myAttrName, click Save



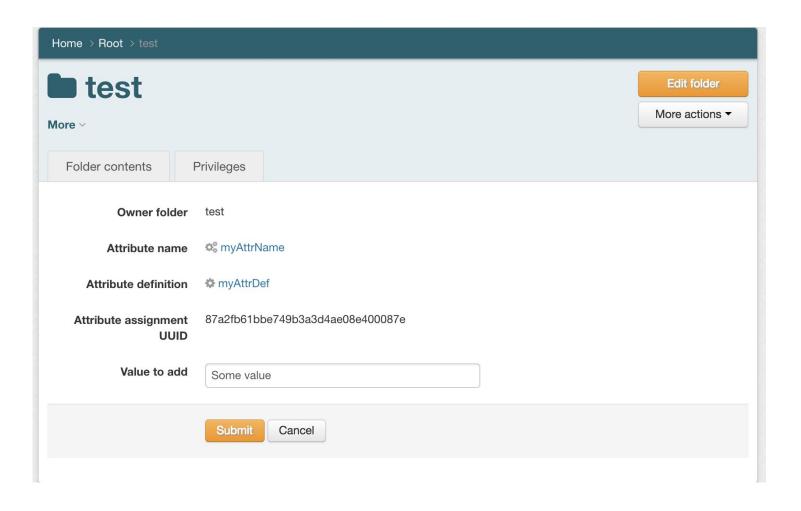
Hands on: Assign value

- Find myAttrName assignment
- Click Actions -> Add value



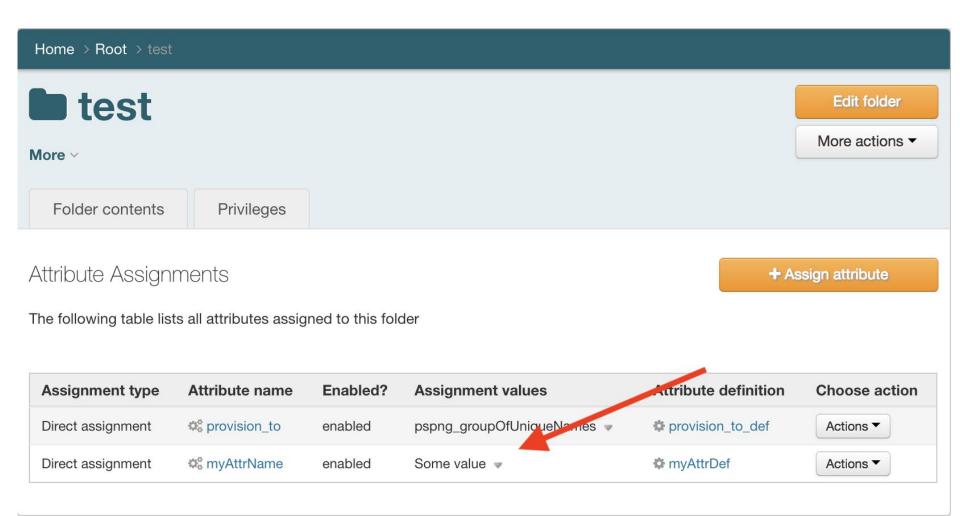
Hands on: Assign value (continued)

Use "Some value"



Hands on: Assign value (continued)

See "Some value"





Finding Grouper Objects

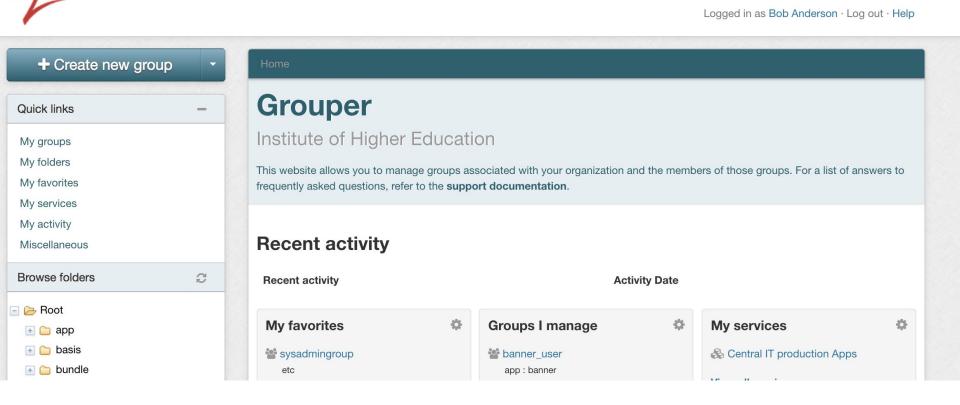
Grouper in Action - 101

Hands on: Subjects in UI

Search for "Bob Ander" in upper right

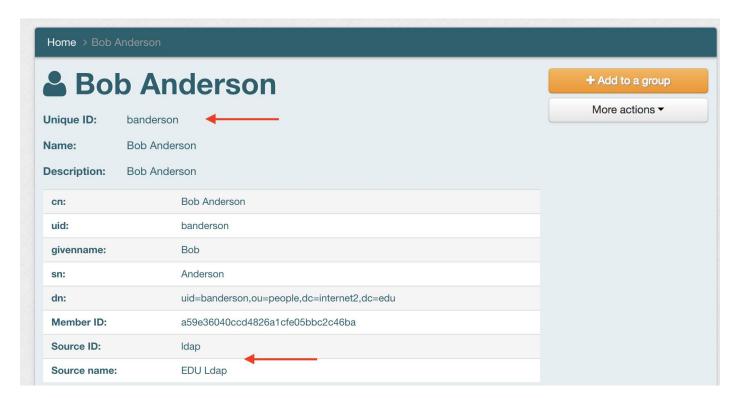
Q

bob ander



Hands on: Look at LDAP Subject

- Click on the result: Bob Anderson
- Click: More
- Note the source ID and unique ID



Hands on: Find a group

Search for "banner_user" in upper right



Logged in as Bob Anderson · Log out · Help

Home

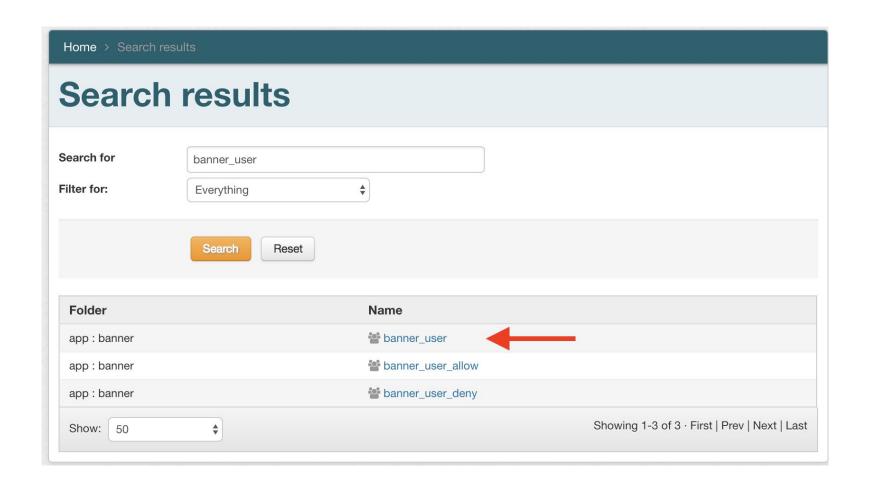
Grouper

Institute of Higher Education

This website allows you to manage groups associated with your organization and the members of those groups. For a list of answers to frequently asked questions, refer to the **support documentation**.

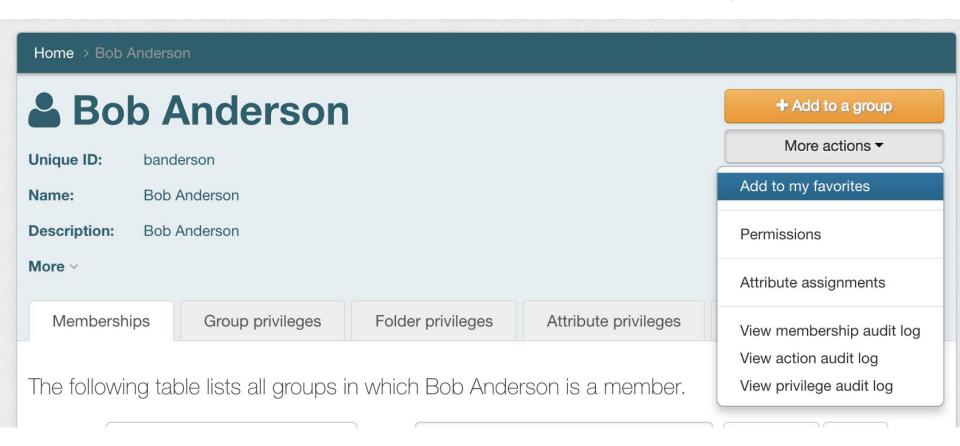
Hands on: Find a group (continued)

Click on "banner_user"



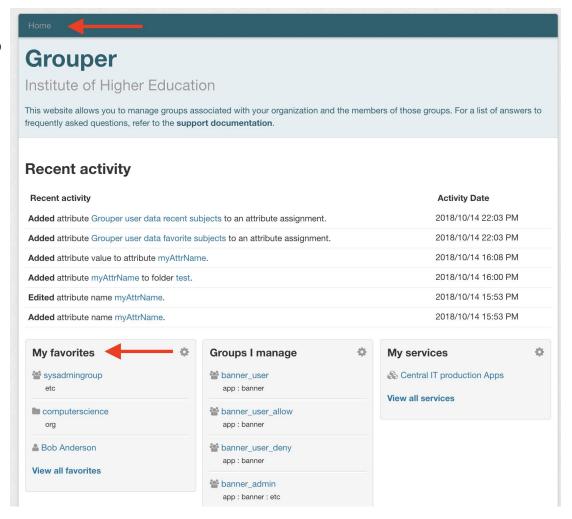
Hands on: Make a favorite

- Find a group, folder, and subject
- Click: More actions -> Add to my favs



Hands on: See favorites

- Click on "home"
- See favorites

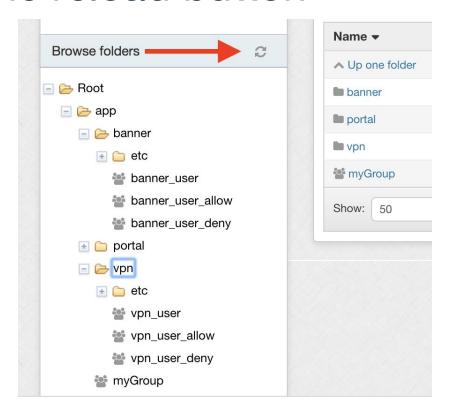


Left menu

- Shows folders, groups, attribute definitions, attribute names
- Shows the first X (few dozen), then stops
- Does not auto refresh when objects are created or deleted
- You can manually refresh

Hands on: Browse left menu

- Expand and contract and click on left menu
- Click the reload button

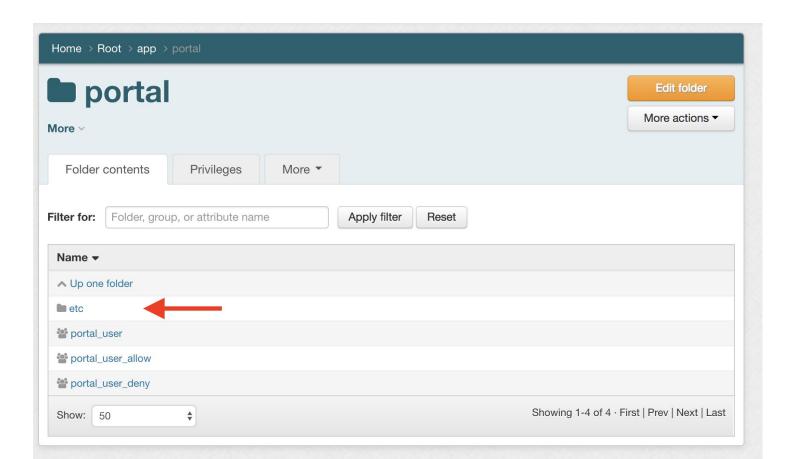


Main menu

- Shows folders, groups, attribute definitions, attribute names
- Shows the entire list paged
- Each click will show a fresh accurate list
- You can manually reload the browser

Hands on: Browse main menu

- Click on a folder
- Click on other folders in the main menu



Groups I manage

 This widget shows groups that the current user can change memberships or admin

Hands on: Groups I manage

Click on "home", see "Groups I manage"







My services

- Shows services
- Folders must be marked as a service
- The current user is a member of a group (and can READ memberships in that group) in the service

Hands on: My services

Click on "home", see "My services"







Hands on: My services

Click on "home", see "My services"





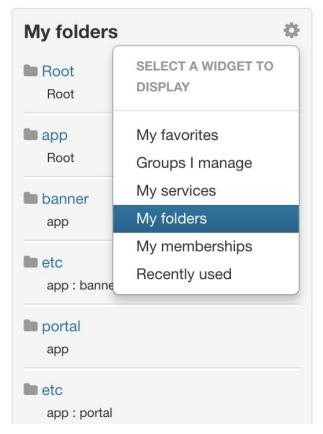


My folders

 Shows folders that the current user can create objects in or admin

Hands on: My folders

 Click on "home", click "gear", click "My folders"





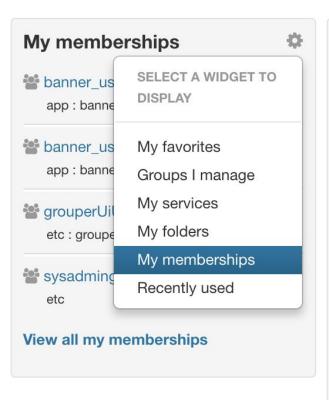


My memberships

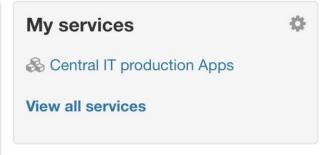
 Shows memberships of the current user (that they can READ)

Hands on: My memberships

 Click on "home", click "gear", click "My memberships"







Recently used

 Click on "home", click "gear", click "Recently used"







Hands on: My memberships

 Click on "home", click "gear", click "My memberships"

